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VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

POSITIVE PROFIT ALERT

This announcement is made by Value Partners Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on preliminary assessment of the unaudited consolidated management accounts of the Group, the Group is expected to record a consolidated profit attributable to owners of the Company of approximately HK\$250 million (an unaudited estimate) for the six months ended 30 June 2025, representing an increase as compared to HK\$37 million in the same period last year. Based on the information currently available to the Board, such an increase is mainly attributable to the net fair value gains of the Group’s investments which include seed capital investments, investments in its own funds, investments in joint ventures and other investments for the six months ended 30 June 2025, of about HK\$240 million, as compared to HK\$62 million for the same period last year.

The Company is in the process of preparing the interim results of the Group for the six months ended 30 June 2025. The information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 currently available which have not yet been reviewed by the Company’s independent auditor. The actual financial results of the Group for the six months ended 30 June 2025 may differ from what is disclosed in this announcement. Shareholders and potential investors are advised to refer to the details of the Group’s financial results for the six months ended 30 June 2025, which are expected to be released by way of an announcement in mid-August 2025.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the board of
Value Partners Group Limited
CHEUNG Kwong Chi, Aaron
Company Secretary

Hong Kong, 21 July 2025

As of the date of this Announcement, our Directors are Ms. Lin Xianghong, Mr. Li Qian and Ms. NG Chuk Fa, Nikita as Executive Directors; Dato' Seri Cheah Cheng Hye as Non-Executive Director; and Dr. Chen Shih Ta Michael, Mr. Wong Poh Weng and Mr. Lee Wai Wang Robert as Independent Non-executive Directors.