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VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

GRANT OF SHARE OPTIONS

This announcement is made by Value Partners Group Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board (the “Board”) of directors (the “Directors”, and each a “Director”) of the Company announces that on 11 March 2022 (the “Date of Grant”), 9,250,000 share options (the “Options”) were granted by the Company to Ms. Wong Wai Man June (“Ms. Wong”), an executive Director and the President of the Company, under the share option scheme of the Company adopted on 4 May 2017 (the “Share Option Scheme”), subject to the acceptance of Ms. Wong. The Options will entitle Ms. Wong to subscribe for up to a total of 9,250,000 new shares of HK\$0.10 each in the capital of the Company (the “Shares”), representing approximately 0.5% of all Shares in issue as at the date of this announcement. Details of the Options granted are as follows:

Date of Grant	:	11 March 2022
Exercise price of Options granted	:	HK\$3.47 per Share, representing the highest of (i) the closing price of HK\$3.26 per Share as stated in the daily quotations sheet issued by the Stock Exchange on the Date of Grant; (ii) the average closing price of HK\$3.47 per Share as stated in the daily quotations sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of a Share
Number of Options granted	:	9,250,000
Validity period of the Options	:	5 years from the Date of Grant to 10 March 2027
Holding period		Subject to the terms of the Share Option Scheme, (i) half of the Options will be exercisable from 11 September 2023 to 10 March 2027 (18 months’ vesting period); and (ii) half of the Options will be exercisable from 11 March 2024 to 10 March 2027 (36 months’ vesting period).

LISTING RULES IMPLICATIONS

Pursuant to Rule 17.04(1) of the Listing Rules and the Share Option Scheme, the grant of Options by the Company to any Director, chief executive, or substantial shareholder of the Company or any of their respective associates must be approved by the independent non-executive Directors. The grant of Options to Ms. Wong has been reviewed and approved by the independent non-executive Directors.

By order of the board of
Value Partners Group Limited
CHEUNG Kwong Chi, Aaron
Company Secretary

Hong Kong, 11 March 2022

As of the date of this Announcement, our Directors are Dato' Seri Cheah Cheng Hye, Mr. So Chun Ki Louis, Ms. Hung Yeuk Yan Renee, Mr. Ho Man Kei, Norman and Ms. Wong Wai Man June as Executive Directors and Dr. Chen Shih-Ta Michael, Mr. Nobuo Oyama and Mr. Wong Poh Weng as Independent Non-executive Directors.