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VALUE PARTNERS GROUP LIMITED
惠理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

CLARIFICATION ANNOUNCEMENT

Reference is made to (i) the circular (the “**Circular**”) of Value Partners Group Limited (the “**Company**”) dated 24 March 2022 in relation to, among other things, the proposal for amendments to the articles of association of the Company (the “**Articles**”) and notice of annual general meeting dated 28 April 2022 (the “**AGM**”).

The Company noted an inadvertent clerical error on Article 155(2) of the proposed amendments to the Articles in Appendix III to the Circular, and would like to clarify that Article 155(2) therein should be amended and read as follows:

“The Members may, at any general meeting convened and held in accordance with these Articles, by ~~special~~ ordinary resolution remove the Auditor at any time before the expiration of his term of office and shall by ordinary resolution at that meeting appoint another Auditor in his stead for the remainder of his term.”

The above amendment is proposed to be made and incorporated in the Articles to bring it in alignment with paragraph 17 of Appendix 3 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, which provides that the appointment, removal and remuneration of auditors must be approved by a majority of the issuer’s members or other body that is independent of the board of directors. At the AGM, the chairman of the AGM will table before the members the proposed amendments to the Articles with the clerical error corrected accordingly.

Save for the above, all other information stated in the Circular remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular.

By order of the board of
Value Partners Group Limited
CHEUNG Kwong Chi, Aaron
Company Secretary

Hong Kong, 24 March 2022

As of the date of this Announcement, our Directors are Dato’ Seri Cheah Cheng Hye, Mr. So Chun Ki Louis, Ms. Hung Yeuk Yan Renee, Mr. Ho Man Kei, Norman and Ms. Wong Wai Man June as Executive Directors and Dr. Chen Shih-Ta Michael, Mr. Nobuo Oyama and Mr. Wong Poh Weng as Independent Non-executive Directors.