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VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

GRANT OF SHARE OPTIONS

On 12 March 2021, the Company granted a total of 8,000,000 Options to the Grantees pursuant to the Share Option Scheme, subject to the acceptance of the Grantees.

This announcement is made by Value Partners Group Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board (the “Board”) of directors (the “Directors”) of the Company announces that on 12 March 2021 (“Date of Grant”), a total of 8,000,000 share options (the “Options”) were granted by the Company to grantees (the “Grantees”), subject to the acceptance of the Grantees, under the share option scheme of the Company adopted on 4 May 2017 (the “Share Option Scheme”). The Options will entitle the Grantees to subscribe for up to a total of 8,000,000 new shares of HK\$0.10 each in the capital of the Company (the “Shares”), representing approximately 0.43% of all Shares in issue as at the date of this announcement.

Details of the Options granted are as follows:

Date of Grant	:	12 March 2021
Exercise price of Options granted	:	HK\$5.55 per Share, representing the highest of (i) the closing price of HK\$5.55 per Share as stated in the daily quotations sheet issued by the Stock Exchange on the Date of Grant; (ii) the average closing price of HK\$5.328 per Share as stated in the daily quotations sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of a Share
Number of Options granted	:	8,000,000
Validity period of the Options	:	5.75 years from Date of Grant to 11 December 2026

- Holding period : Subject to the terms of the Share Option Scheme,
- (i) half of the Options will become exercisable from 12 September 2022 to 11 December 2026; and
 - (ii) half of the Options will become exercisable from 12 March 2024 to 11 December 2026.

To the best of knowledge, information and belief of the Board, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associate(s) (as defined in the Listing Rules).

By order of the board of
Value Partners Group Limited
CHEUNG Kwong Chi, Aaron
Company Secretary

Hong Kong, 12 March 2021

As of the date of this announcement, our Directors are Dato' Seri Cheah Cheng Hye, Mr. So Chun Ki Louis, Ms. Hung Yeuk Yan Renee and Mr. Ho Man Kei, Norman as Executive Directors and Dr. Chen Shih Ta Michael, Mr. Nobuo Oyama and Mr. Wong Poh Weng as Independent Non-executive Directors.