

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): <u>31/1/2021</u>					
To : Hong Kong Exchanges and	Clearing Limited					
Value Partners Group Limited Name of Issuer One is a submitted Value Partners Group Limited (Incorporated in the Cayman Islands with limited liability) 3/2/2021						
I. Movements in Authorised Sha	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>00806</u> De	escription:	Value Partr	ners Group			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth <u>5,000,000,000</u>	HK\$0.10	HK\$500,000,000.00			
Increase/(decrease)	Nil	-	Nil			
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
(2) Stock code :De	escription:		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth					
Increase/(decrease)	-					
Balance at close of the month						

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _		- <u></u>	
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	•	HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,855,082,831				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,855,082,831				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ter Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme					of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
including EGM		Movement du	ring the month		_ pursuant thereto	
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granted	LXCICISCU	Caricened	Lарзец		
HK\$3.94						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	500,000
(Note 1)						,
1 /						
2.Exercise Price						
HK\$13.6						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	22,110,000
(Note 1)						
3.Exercise Price						
HK\$14.092						
Meeting						
approved						
(09/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	87,310,000
(Note 1)						

Particulars of share option scheme including EGM approval date		Movement du	uring the month	issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and							
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
4.Exercise Price	Crantoa	EXCICIOCA	Carroonoa	Барооа			
HK\$5.87							
Meeting							
approved							
(04/05/2017)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,000,000	
(Note 1)							
5.Exercise Price							
HK\$4.14							
Meeting							
approved							
(04/05/2017)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	77,429,000	
(Note 1)							
		Tot	al A. (Ordinary	shares)			
			(Preference	shares)			
			(Oth	er class)			
Total funds raised d of options (State cu		onth from exerc	ise				

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
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Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$	<u> </u>				
Subscription price EGM approval date		\				
(if applicable) (dd/mm/yyyy)	(/ /					
3.	(, ,					
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Class of shares						
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Subscription price EGM approval date				_		
(if applicable)						
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Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)			·	
	•					
		Total B	i. (Urdina Preferen	ary shares) nce shares)		-
				other class)		-
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)	Stock code (if listed)					$\overline{}$	
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)							
(dd/mm/yyyy)(/ / _) Total C. (Ordinary shares) (Preference shares)						`	
Total C. (Ordinary shares)(Preference shares)		(/ /)					
(Preference shares)		, , , , , , , , , , , , , , , , , , , ,	T	otal C. (Ordina	ary shares)		_ \
(Other class)				(Preferen	ce shares)		_ \
				(O	tner class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
Unared (Nete 1)		
2.		
2.		
shares (Note 1)		
3		
shares (Note 1)		
	`	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Oth	er Movements in Is	sued Sha	re Capital					
	Type of Issue					i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olara				
`				Class of shares issuable (Note 1)		-		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		$\overline{}$						
				Class of shares issuable (Note 1)		-		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)		-		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				••••				\rightarrow

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
				Redemption date : (dd/mm/yyyy)	(/ /)		
7.	Redemption of shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant thereto thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
10. Other At State (Please specify) price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)
	Total E. (Ordinary shares) Nil (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issue Capital").)	ed Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled:
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal-in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements,
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submi	itted by:Tricor Investor Services Limited
Title:	Branch Share Registrar
_	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.