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## **VALUE PARTNERS GROUP LIMITED**

**惠理集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 806)**

### **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 18 DECEMBER 2020**

Reference is made to the circular of the Company dated 30 November 2020 (the “**Circular**”). Unless otherwise specified, capitalised terms used but not defined herein shall have the meanings ascribed to them in the Circular.

The Board announces the results of voting on the resolutions proposed at the EGM by way of poll.

Tricor Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, there were 1,855,082,831 Shares in issue. The total number of Shares entitling the Shareholders to attend and vote for or against the 1st resolution was 854,751,069 Shares, representing approximately 46.08% of the total number of Shares in issue. Dato’ Seri Cheah Cheng Hye (“**Mr. Cheah**”), his associates and all core connected persons of the Company, who held in aggregate 1,000,331,762 Shares as at the date of the EGM, abstained from voting in favour of the 1st resolution pursuant to Rule 17.04(1) and the Note to Rule 17.03(4) of the Listing Rules.

The total number of Shares entitling the Shareholders to attend and vote for or against the 2nd resolution was 1,839,317,108 Shares, representing approximately 99.15% of the total number of Shares in issue. Mr. So Chun Ki Louis (“**Mr. So**”) and his associates, who held in aggregate 15,765,723 Shares as at the date of the EGM, abstained from voting in favour of the 2nd resolution pursuant to the Note to Rule 17.03(4) of the Listing Rules.

The poll results in respect of the resolutions proposed at the EGM were as follows:

Resolutions proposed at the EGM		No. of Votes (%)		Total Votes
		For	Against	
1.	To approve the grant of Share Options to Mr. Cheah to subscribe for 22,307,000 Shares at an exercise price of HK\$4.14 per Share under the Share Option Scheme.	92,751,488 (27.86%)	240,125,815 (72.14%)	332,877,303
2.	To approve the grant of Share Options to Mr. So to subscribe for 5,612,000 Shares at an exercise price of HK\$4.14 per Share under the Share Option Scheme.	879,850,169 (78.56%)	240,146,172 (21.44%)	1,119,996,341

Accordingly, resolution numbered 1 was not passed and the relevant Share Options cease to have any effect, while resolution numbered 2 was duly passed.

By order of the board of  
**Value Partners Group Limited**  
**CHEUNG Kwong Chi, Aaron**  
*Company Secretary*

Hong Kong, 18 December 2020

*As of the date of this Announcement, our Directors are Dato' Seri Cheah Cheng Hye, Mr. So Chun Ki Louis, Ms. Hung Yeuk Yan Renee and Mr. Ho Man Kei, Norman as Executive Directors and Dr. Chen Shih-Ta Michael, Mr. Nobuo Oyama and Mr. Wong Poh Weng as Independent Non-executive Directors.*