



VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

PROXY FORM

Extraordinary General Meeting to be held on 18 December 2020

I/We _____
of _____ being a shareholder of
Value Partners Group Limited (the “Company”) hereby appoint ^(Note 1) _____
of _____
or failing him the duly appointed Chairman of the Extraordinary General Meeting as my/our proxy to attend, act and vote on my/our behalf at the Extraordinary General Meeting of the shareholders of the Company to be held on Friday, 18 December 2020 at 10:30 a.m. at Solomon Financial Press Limited, Room 1703-1704, World-Wide House, 19 Des Voeux Road Central, Central, Hong Kong and at any adjournment thereof (the “Meeting”) and, in particular, to vote in respect of the undermentioned resolution as indicated:

	Ordinary Resolutions	FOR ^(Note 2)	AGAINST ^(Note 2)
1.	To grant share options to Dato’ Seri Cheah Cheng Hye to subscribe for 22,307,000 shares at an exercise price of HK\$4.14 per share under the share option scheme of the Company		
2.	To grant share options to Mr. So Chun Ki Louis to subscribe for 5,612,000 shares at an exercise price of HK\$4.14 per share under the share option scheme of the Company		

As witness my/our hand this _____ day of _____ 2020

Signature(s) ^(Note 4) _____
shareholder(s) of the Company

Notes:

1. A proxy need not be a shareholder of the Company. A shareholder is entitled to appoint a proxy of his own choice to attend and vote instead of him. If such an appointment is made, delete the words “or failing him the duly appointed Chairman of the Extraordinary General Meeting” and insert the name and address of the person appointed as proxy in the space provided. If no name is inserted, the Chairman of the Meeting will act as your proxy.
2. Please indicate with a “✓” in the appropriate space beside each of the resolutions how you wish the proxy to vote on your behalf. If this form is returned duly signed but without any indication, the proxy will vote for or against the resolutions or will abstain at his discretion at the meeting.
3. In the case of joint holders of a share in the Company, the vote of the senior who tenders a vote whether in person or by proxy will be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority is determined by the order in which the names stand in the register of members in respect of the joint holding.
4. If the appointor is a corporation, this form must be executed under its common seal or under the hand of an officer or attorney duly authorised to sign the same.
5. To be valid, this proxy form together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for holding the Meeting (i.e. at or before 10:30 a.m. on Wednesday, 16 December 2020) or adjourned meeting as the case may be or, in the case of a poll taken subsequently to the date of the meeting or adjourned meeting, not less than 24 hours before the time appointed for the taking of the poll. In the event that you attend the meeting after having lodged this proxy form, this proxy form will be deemed to have been revoked.
6. All times and dates referred to in this proxy form refer to Hong Kong local times and dates.