

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2019

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Value Pa	artners Group Limi	ted				
Date Submitted _	2/8/2019)					
I. Movements in Authorised S	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>00806</u>	_Descrip	otion:	Value Partn	ers Group			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the mont	h .	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
(2) Stock code :	_Descrip	otion: <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the mont	h .						

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	•	
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	•	HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,855,814,831				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,855,814,831				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ier Snare Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	0	Established 1	0 111	11		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$3.94						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	500,000
(Note 1)						
2.Exercise Price						
HK\$13.6						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	24,020,000
(Note 1)						
2 Evereine Price						
3.Exercise Price						
HK\$14.092						
Meeting						
approved						
(09/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	88,050,000
(Note 1)						

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exercise Price						
HK\$5.87						
Meeting						
approved						
(04/05/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	27,500,000
(Note 1)	_				-	
		Tot	al A. (Ordinar	y shares)		
			(Preferenc	e shares)		
			(Otl	ner class)		
Total funds raised of options (State cu		nth from exerci	se			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
				. <u></u>		
(/ /) Stock code (if listed)		`				
Class of shares						
Cultura minetia na minisa						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /) Stock code (if listed)					\	
Class of shares						
Cubocription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	,	Total E	(Ordina	ary charac)		
		TOTALE		ary shares) ice shares)		-
				other class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V</u> .						
	<u></u>					
	<u></u>					
Stock code (if listed)		<u></u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_\					
	_ \					
Stock code (if listed)		<u></u>				
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	<u></u>					
		·				
			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
	_				_	
Ctook and (if lintad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					\	\
(if applicable)						
(dd/mm/yyyy)	(/ /)		atal C (OII			
		10	otal C. (Ordina	ary snares) ce shares)		-
				ther class)		-
			()			- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Ot	her Movements in Is	ssued Sh	are Capital			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto the following shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares issuable (Note 1)		_
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
				Class of shares issuable (Note 1)		_
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
				Class of shares issuable (Note 1)		_
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/y)yy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
				Class of shares issuable (Note 1)		_
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	, , , , , , , , , , , , , , , , , , ,			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /		
				AGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /))	
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
				EGM approval date: (dd/mm/yyyy)	(/ /		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)		
				(dd/mm/yyyy) Total E. (Ordinary share (Preference share (Other clas	es) <u></u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ed Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled:
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal-in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements,
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	tted by: Tricor Investor Services Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.