

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/6/2019								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Value Partners Group Limited								
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Date Submitted	2/7/2019)						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>00806</u>	Descrip	otion :	Value Partn	ers Group				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month_	5,000,000,000	HK\$0.10	HK\$500,000,000.00				
Increase/(decrease)	-	Nil		<u>Nil</u>				
Balance at close of the mon	th _	5,000,000,000	HK\$0.10	HK\$500,000,000.00				
(2) Stock code :	Descrip	tion : <u></u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)	-							
Balance at close of the mon	th _							

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	(State	
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Increase/(decrease) Balance at close of the month		-	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,855,814,831				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,855,814,831				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Snare Op	tion Schemes (of the Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	na the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$3.94						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	500,000
(Note 1)						
2.Exercise Price						
HK\$13.6						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	24,020,000
(Note 1)						
3.Exercise Price						
HK\$14.092						
Meeting						
approved						
(09/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	88,050,000
(Note 1)					130	

Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement duri	na the month		pursuant thereto	thereto as at close of
approval date			.		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exercise Price						
HK\$5.87						
Meeting						
approved						
(04/05/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	27,500,000
(Note 1)	_	_				
		Tot	al A. (Ordinar	y shares)		
			(Preferenc	e shares)		
			(Ot	her class)		
Total funds raised of	•	nth from exerc	ise			
of options (State cu	ırrency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\dagger</u> .						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	(,				
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Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(
3.	(/ /					
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(/ /)		`				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacription price						
EGM approval date			\			
(if applicable)	(`				
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacription price						
EGM approval date						
(if applicable)	, , .					\
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		
				ce shares)		-
				other class)		
ĺ						

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_\					
	_ \					
Stock code (if listed)						
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		_ \				
	<u> </u>					
	<u> </u>					
Ota alica ada (if liata al)			$\overline{}$			
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date					\	
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares)		
			(Preferen	ce shares)		_
			(O	ther class)		
						\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
Stidles (Note 1)		
2		
shares (Note 1)		
		-
3.		
··		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Giller sides)		

Ot	her Movements in Is	sued Sh	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		$\overline{}$						
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						_		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-

	Type of Issue					No. of r shares issuer is: during mont pursua there	s of shares of sued issuer the which may h be issued ant pursuant
\				Class of shares issuable (Note 1)		_	
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares repurchased (Note 1)		_	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				AGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (Note 1)		_	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		-\	
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

Ту	pe of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. C	Capital eorganisation			Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. O	Other Please specify)	At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)		
				(dd/mm/yyyy) Total E. (Ordinary share (Preference share (Other cla	es) <u></u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ed Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled:
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal-in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements,
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submi	itted by:Tricor Investor Services Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.