

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Value Partners Group Limited
Date Submitted	2/1/2019

I. Movements in Authorised Share Capital

1.	Ordina	ry Shares
	0.000	

(1) Stock code : <u>00806</u> Descrip	otion :	Value Partners Group		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	<u>HK\$0.10</u>	HK\$500,000,000.00	
(2) Stock code : Descrip	otion : <u></u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,855,814,831				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,855,814,831				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option	<u></u>				issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Crantou	Exclored	Carloonou	Lapoou		
HK\$3.94						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	500,000
(Note 1)						
2.Exercise Price						
HK\$13.6						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	24,810,000
(Note 1)						
3.Exercise Price						
HK\$14.092						
Meeting						
approved						
(09/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	88,310,000
(Note 1)						

Particulars of share option scheme including EGM Movement during the month					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	27,500,000
	Tot	al A. (Ordinar	y shares)		
		(Preferenc	e shares)		
		(Ot	ner class)		
•	onth from exerc	se			
	Granted	<u>Granted Exercised</u> <u>Nil Nil</u> Tot	<u>Granted Exercised Cancelled</u> <u>Nil Nil Nil</u> Total A. (Ordinar (Preferenc (Otl during the month from exercise	Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Total A. (Ordinary shares) (Preference shares) (Other class) during the month from exercise	Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil Total A. (Ordinary shares) (Preference shares) (Other class) during the month from exercise

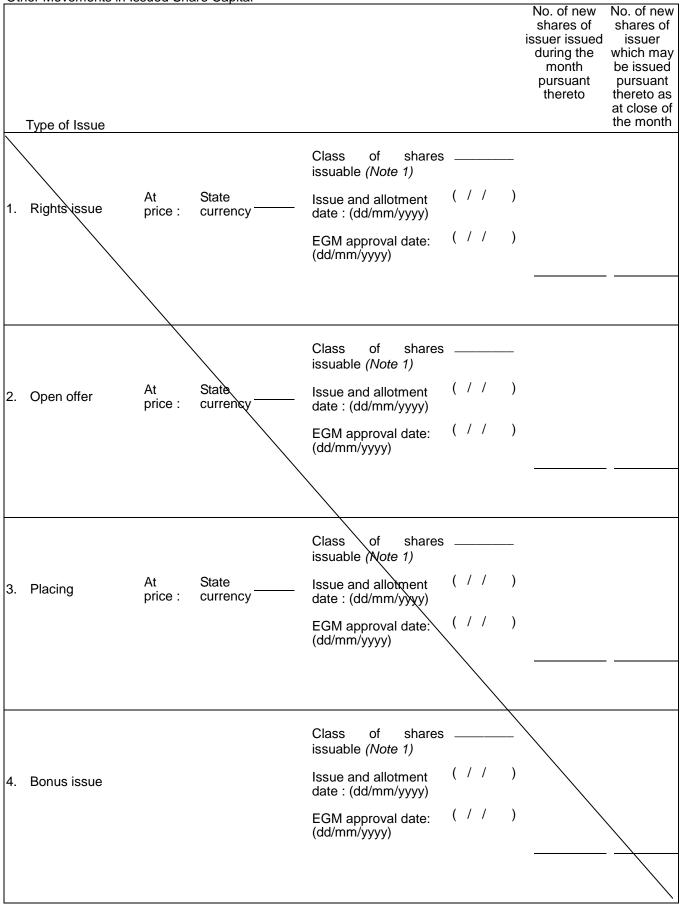
Warrants to Issue Shares of the Issuer which are to	o be Listed
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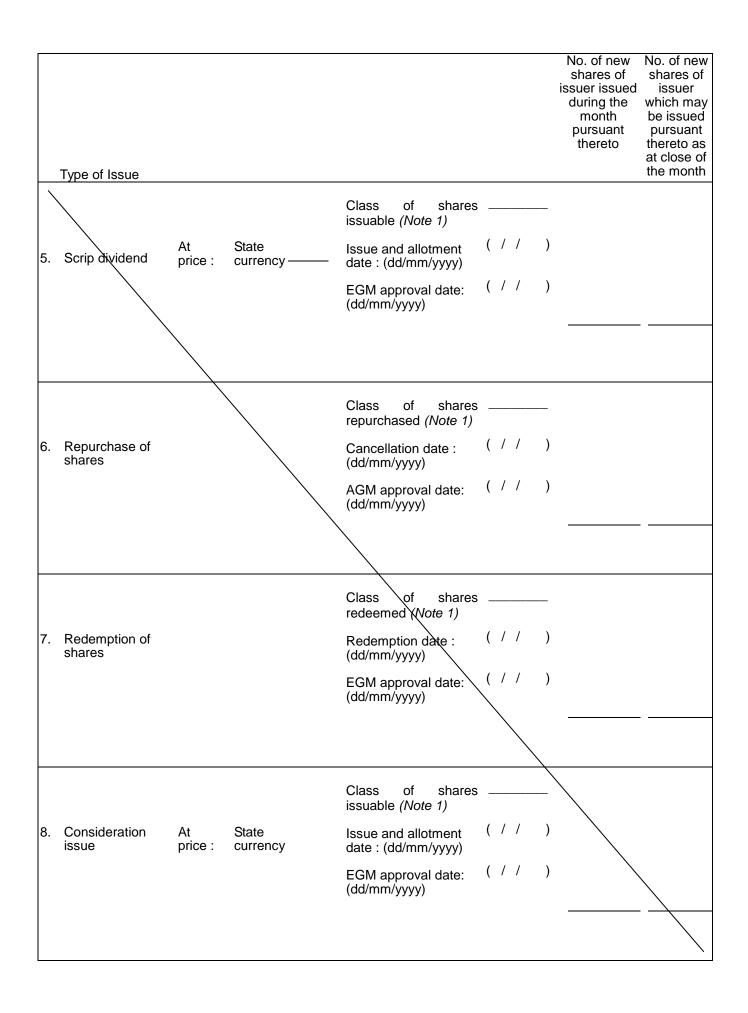
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
<u>2.</u>)				
	<u>\</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		\				
Outransistica asia			\backslash	X X		
(if applicable)	(/ /)				
(/ /) Stock code (if listed)					\ \	
Class of shares					\backslash	
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) ther class)		

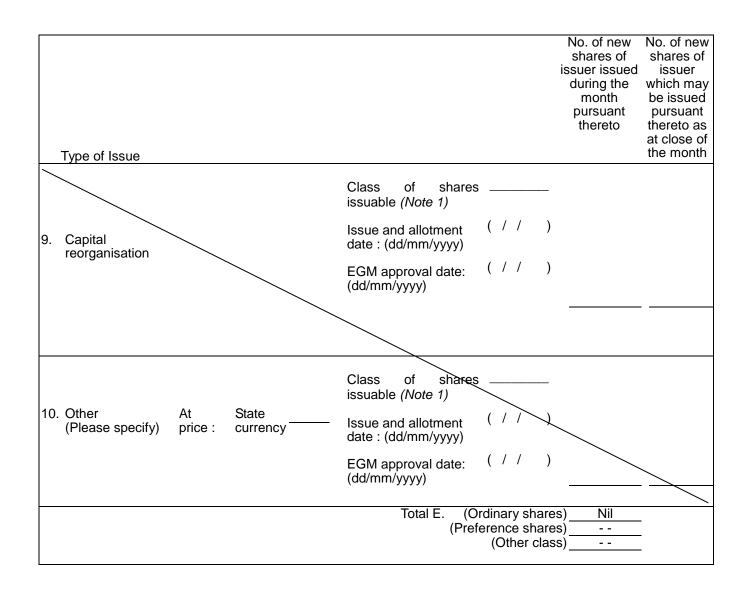
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>\</u>						
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
<u>z.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	\backslash					
Subscription price	(
EGM approval date		\mathbf{i}				
(if applicable)	<i>, , ,</i> , , ,	\backslash				
(dd/mm/yyyy)	(/ /)	_ \				
3.		\backslash				
		\backslash	`			
			\backslash			
Ctool code (if listed)	·		- — —			
Stock code (if listed) Class of shares			\backslash			
Cube estintion mains			\backslash			
EGM approval date				\backslash		
(if applicable)				\mathbf{i}		
(dd/mm/yyyy)	(/ /)			\backslash		
4.				\backslash		
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	<u></u> . <u></u>				$\underline{\}$	
Stock code (if listed)					\mathbf{i}	
Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)					Ň	\backslash
	(/ /)					\mathbf{i}
(GG, THT, YYYY)	(, ,)		otal C. (Ordina	rv shares)		\mathbf{i}
			(Preferend	ce shares)		
			(Ot	ther class)		
			`	·		

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
2.		
shares (Note 1)		
3	\sim	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		`

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Tricor Investor Services Limited	
Title:	Branch Share Registrar	
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.