

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2018										
To : Hong Kong Exchanges and Clearing Limited										
Name of Issuer Value Partners Group Limited										
•			ieu							
Date Submitted	4/12/201	8								
I. Movements in Authorised Share Capital										
1. Ordinary Shares										
(1) Stock code : <u>00806</u>	Descrip	tion :	Value Partn	ers Group						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of precedir	ng month	5,000,000,000	HK\$0.10	HK\$500,000,000.00						
Increase/(decrease)	-	Nil		Nil						
Balance at close of the mon	th _	5,000,000,000	HK\$0.10	HK\$500,000,000.00						
(2) Stock code:	Descrip	tion:								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of precedir	ng month									
Increase/(decrease)	-									
Balance at close of the mon	th _									

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month	•	HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,855,814,831			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,855,814,831			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$3.94						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	500,000
(Note 1)						
2.Exercise Price						
HK\$13.6						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	24,810,000
	INII	INII	INII	INII	INII	24,010,000
(Note 1)						
3.Exercise Price						
HK\$14.092						
Meeting						
approved						
(09/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	88,310,000
(Note 1)						

Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement duri	na the month		pursuant thereto	thereto as at close of
approval date			J • • • •		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exercise Price						
HK\$5.87						
Meeting						
approved						
(04/05/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	27,500,000
(Note 1)	_	_				
		Tot	al A. (Ordinar	y shares)		
			(Preferenc	e shares)		
			(Ot	her class)		
Total funds raised of	•	nth from exerc	ise			
of options (State cu	ırrency)					

Wa	rrants to Issue Shares of the	lssuer which	are to be Listed				
	scription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
-							
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.			,				
		\					
-	(/ /)						
	Stock code (if listed)	$\overline{}$					
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.		(, ,					
-							<u> </u>
(
	Stock code (if listed) Class of shares						
	iccuable (Note 1)						
	EGM approval date (if applicable)			`			
		(/ /)				
4.		,	,				
1-					$\overline{}$		<u> </u>
	(/ /) Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	EGM approval date (if applicable)						
		(/ /)				
			,	<i>(</i>			
			Total B		ary shares)		-
					ce shares) other class)		- \
				()	, ii ici (iass)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\darkappa.</u>	<u> </u>					
	_					
	_					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_\					
	_ \					
Stock code (if listed)	_		<u> </u>			
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
3.		_ \				
	_					
	<u> </u>					
Otaali aada (ifiiatad)			-			
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date					\	
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares)		
		·	(Preferen	ce shares)		_ \
			(O	ther class)		_
						\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than under onare option ochemics)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
shares (Note 1)		
2.		
abos (Nata 4)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		`

Ot	her Movements in Is	ssued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		$\overline{}$		Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				0		\nearrow		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								$\overline{}$

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of sharesissuable (Note 1)	_	
9.	Capital reorganisation			Issue and allotment (/ / date : (dd/mm/yyyy))	
	reer gameaner.			EGM approval date: (/ / (dd/mm/yyyy))	
					_	
				Class of sharesissuable (Note 1)	_	
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	1	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Total E. (Ordinary sha (Preference sha (Other cl	res) <u></u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil
(2)
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):
(These figures should be the same as the relevant figures under II above ("Movements i Capital").)	n Issued Share

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Remarks (if any):		
Submitted by:	Tricor Investor Services Limited	
Title:	Branch Share Registrar	
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.