

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018

To : Hong Kong Exchanges and Clearing Limited								
	Value Pa 2/11/201	artners Group Lim	ited					
I. Movements in Authorised S	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : 00806 Description : Value Partners Group								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	5,000,000,000	HK\$0.10	HK\$500,000,000.00				
Increase/(decrease)		Nil		Nil				
Balance at close of the month	1	5,000,000,000	HK\$0.10	HK\$500,000,000.00				
(2) Stock code :	Descrip	otion: <u></u>						
		No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month	۱ .							

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month	•	HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,855,814,831			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,855,814,831			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$3.94						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	500,000
(Note 1)						
2.Exercise Price						
HK\$13.6						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	24,810,000
	INII	INII	INII	INII	INII	24,010,000
(Note 1)						
3.Exercise Price						
HK\$14.092						
Meeting						
approved						
(09/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	88,310,000
(Note 1)						

Particulars of					No. of new shares	No. of new shares of	
share option					of issuer issued	issuer which may be	
scheme					during the month	issued pursuant	
including EGM		Movement duri	na the month		pursuant thereto	thereto as at close of	
approval date			<u>g</u>		_	the month	
(dd/mm/yyyy) and	d						
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
4.Exercise Price							
HK\$5.87							
Meeting							
approved							
(04/05/2017)							
Ordinary shares	27,500,000	Nil	Nil	Nil	Nil	27,500,000	
(Note 1)							
		Tot	al A. (Ordinar	y shares)			
			(Preferenc	e shares)			
			(Ot	her class)			
Total funds raised during the month from exercise							
of options (State of	currency)						

١	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>\</u>						
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	2.	\	,				
		\					
	(/ /)	\					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price	$\overline{}$					
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
	3.	(, ,					
	(/ /)						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Cubacrintian price						
	EGM approval date			\	\		
	(if applicable)	, , ,	,				
		(/ /)				
	4.						
	(/ /)						· -
	Stock code (if listed)				`		
	Class of shares						
	Cubacription price						
	EGM approval date						
	(if applicable)						_
	(dd/mm/yyyy)	(/ /)				
			Total B	(Ordina	ary shares)		
			TOTAL D		ce shares)		-
					ther class)		-
				`	,		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	<u> </u>					
	<u> </u>					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_\					
	_ \					
Stock code (if listed)	_ —		·			
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
3.		_ \				
	<u></u>					
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Otaali aada (ifiiatad)			\rightarrow			
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date					\	
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares)		
			(Preferen	ce shares)		_
			(O	ther class)		
						\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3.		
(/ /) shares (Note 1) Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Ot	her Movements in Is	ssued Sha	are Capital				
	Type of legue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
		$\overline{}$					
				Class of shares issuable (Note 1)		_	
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State	Issue and alloment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares		_	
				issuable (Note 1)		,	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /	,	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant thereto thereto as at close of the month
9. Capital reorganisation EGM appro	ote 1) allotment (/ /) nm/yyyy) oval date: (/ /)
Class o issuable (\(\lambda\) 10. Other At State (Please specify) price : currency lssue and a date : (dd/r EGM appro((dd/mm/yy))	allotment (/ /)
То	tal E. (Ordinary shares) Nil (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	:o E):	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Issu	ed Share

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Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.