

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2018

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	artners Group Limi 3	ted					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00806</u>	_Descrip	otion :	Value Partn	ers Group			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the mon	th .	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
(2) Stock code :	_Descrip	otion : <u></u>					
		No. of ordinary shares	Par value (State currency)	capital			
Balance at close of precedir	g month						
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	(State	
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _		- <u></u>	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the er currency):	nd of the month (	•	HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,855,814,831				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,855,814,831				

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM	ſ	Movement duri	na the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date (dd/mm/yyyy) and class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$3.94						
Meeting						
approved						
(24/10/2007)	N I:I	N III	N I II	N I I	N I !!	500,000
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	500,000
(Note 1)						
2.Exercise Price						
HK\$13.6						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,540,000
(Note 1)	INII	INII	INII	INII	INII	25,540,000
(1VOIE 1)						
3.Exercise Price						
HK\$14.092						
Meeting						
approved						
(09/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	88,380,000
(Note 1)						
		Tot	al A. (Ordinar	y shares)	Nil	
			(Preferenc	, <u>-</u>		
			(Ot	her class)		
Total funds raised d	uring the mo	nth from exerc	ise			
of options (State cu				Nil		
,	- *		<del></del>			

١	Narrants to Issue Shares of the	e Issuer which	are to be Listed				
	Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1.						
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
	2.		,				
		\					
	( / / )						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price		<u> </u>				
	EGM approval date (if applicable)	, , ,					
	(dd/mm/yyyy)3.	( / /					
	<u> </u>						
	( / / )						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Cubaccintian price						
	EGM approval date			\			
	(if applicable)	(	`				
		( / /	)				
	4.						
	( / / )						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Cubacriation price						
	EGM approval date						
	(if applicable)					\	\
	(dd/mm/yyyy)	( / /	)				
			Total B	(Ordina	ary shares)		
			Total D		ce shares)		-
					ther class)		
- 1				•	· ·		-

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<u>V.</u>	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy)) ( / / )	
2.	
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
3.	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy)( / / )	
4.	
Stock code (if listed)	
I DIUCK COUE III IIBIEU)	
Class of shares	
Class of shares issuable (Note 1)	
Class of shares issuable (Note 1) Subscription price	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)( / / _ )	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	7	
shares (Note 1)	-	
Stidles (Note 1)		
2.		
shares (Note 1)		
		-
3.		
·	1	
-	\	
	-	
	-	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

Ot	her Movements in Is	sued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
		$\overline{}$	<u> </u>	Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						_		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	$\overline{}$

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of sharesissuable (Note 1)	_	
9.	Capital reorganisation			Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	. co. gameane.			EGM approval date: ( / / (dd/mm/yyyy)	)	
					-	-
				Class of sharesissuable (Note 1)	_	
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	1	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
				Total E. (Ordinary sha (Preference sha (Other cl	res)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Issi	ued Share

Remarks (if any):		
Submitted by:	Tricor Investor Services Limited	
Title:	Branch Share Registrar	
(Director, Se	Branch Share Registrar ecretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.