

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)	): <u>31/05/2018</u>				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted						
_						
I. Movements in Authorised	Share Ca	pital				
Ordinary Shares						
(1) Stock code : <u>00806</u>	Descrip	otion:	Value Partr	ners Group		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the mon	th .	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code :	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month		_	
Total authorised share capital at the en	nd of the month	(State	

HK\$500,000,000.00

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,855,814,831	<del></del>	<u> </u>			
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,855,814,831					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$3.94 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil 500,000 (Note 1) 2.Exercise Price HK\$13.6 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil 25,540,000 (Note 1) 3.Exercise Price HK\$14.092 Meeting approved (09/06/2015) Ordinary shares Nil Nil Nil Nil Nil 88,380,000 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)\				
3.						
( / / )						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
Cubocription price						
EGM approval date (if applicable)						
	( / /	)			·	
		Total B	. (Ordina	ary shares)		
		.o.a. E	(Preferen	ice shares)		-
			(C	Other class)		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\1</u> .	<u> </u>					
	<u> </u>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	+					
	_\					
	_ \					
Stock code (if listed)	_ —					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del>\</del>				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.						
	<u> </u>		_			
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
		T	otal C. (Ordina	ary shares)		_
				ce shares) ther class)		-
			, (O			- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
	1	
	4	
shares (Note 1)		
2.		
L	1	
	-	
$\setminus$ $( / / )$		
shares (Note 1)	1	
		· ·
3.		
J		
shares (Note 1)	1	
	<u> </u>	
Total D (Ordinary abaraa)	1	
Total D. (Ordinary shares)		. \
(Preference shares)		
(Other class)		

Ot	her Movements in Is	ssued Sh	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State currency		( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)		_	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto as at close of the month
Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: (dd/mm/yyyy)  EGM/mm/yyyy)	
Class of shares issuable (Note 1)  10. Other At State (Please specify) price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	
Total E. (Ordinary sh (Preference sh (Other	nares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	nts in Issı	ued Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
(Director, Sec	cretary or other duly authorised officer)
· · · · · ·	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.