

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _______31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Value Partners Group Limited	
Date Submitted	6/4/2018	

I. Movements in Authorised Share Capital

(1) Stock code : <u>00806</u> De	scription :	Value Partners Group		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding mo	onth <u>5,000,000,000</u>	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	<u>HK\$0.10</u>	HK\$500,000,000.00	
(2) Stock code :De	scription : <u></u>			
	No. of ordinary shares		Authorised share capital	
	Shares	currency)	(State currency)	
Balance at close of preceding mo				
Balance at close of preceding mo				

2. Preference Shares

Stock code :Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,855,714,831				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,855,714,831				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date - (dd/mm/yyyy) and	Movement during the month					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$3.94						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	600,000
(Note 1)						
2.Exercise Price						
HK\$13.6						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,540,000
(Note 1)						,
3.Exercise Price						
HK\$14.092						
Meeting						
approved						
<u>(09/06/2015)</u>	N I:I	N UI	Nil	Nil	Nil	00 000 000
Ordinary shares (Note 1)	Nil	Nil	INII	INII		88,380,000
1.1510 //						
		Tot	al A. (Ordinar		Nil	
			(Preferenc	· · -		
			(Ot	her class)		
Total funds raised d		nth from exerc	ise			
of options (State cu	rency)			Nil		

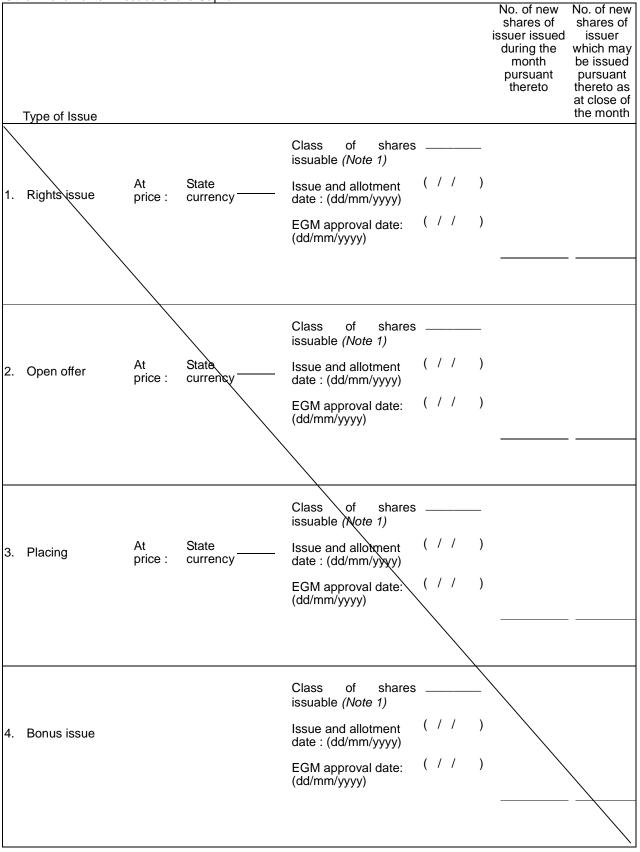
Warrants to issue Shares of the	issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2.	(/ /)				
<u></u>						
,	\backslash					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)	\backslash					
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /) \				
3.		\backslash				
		\backslash				
		/·	<u> </u>			
Stock code (if listed)			\backslash			
Class of shares			\backslash			
Subscription price			\backslash			
(if applicable)				\backslash		
	(/ /)		\mathbf{i}		
4.				\backslash		
				\backslash		
				<u> </u>		
(/ /) Stock code (if listed)				\backslash	\backslash	
Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)					\backslash	
	(/ /)				\backslash
	, . <i>,</i>					\backslash
		Total B	. (Ordina	ary shares)		. \
			(Preferen	ce shares)		. \
			(U	other class)		. \
						``

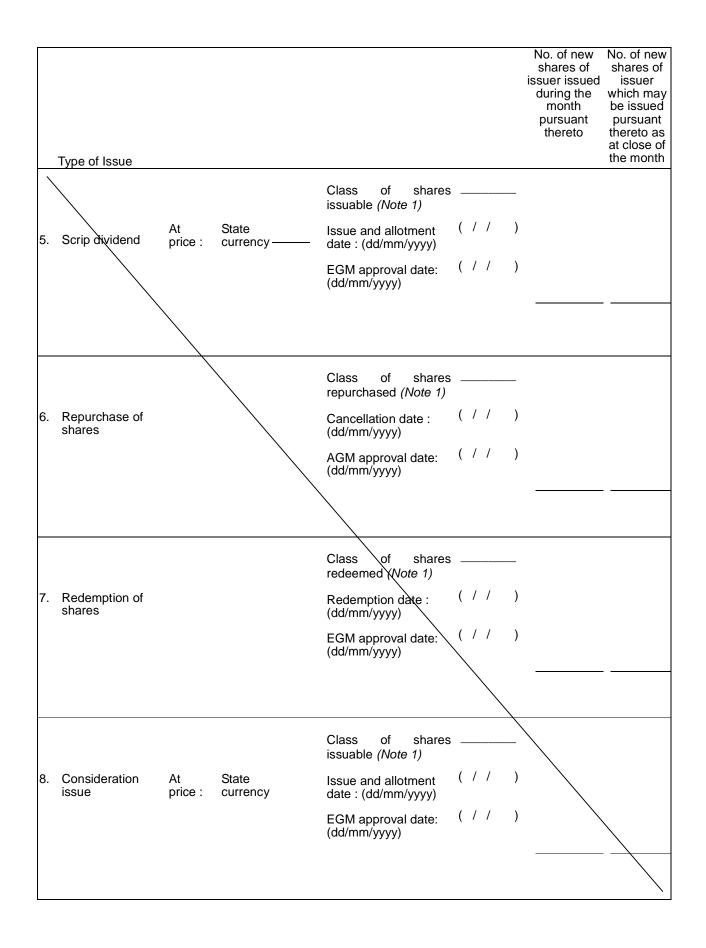
Warrants to Issue Shares of the Issuer which are to be Listed

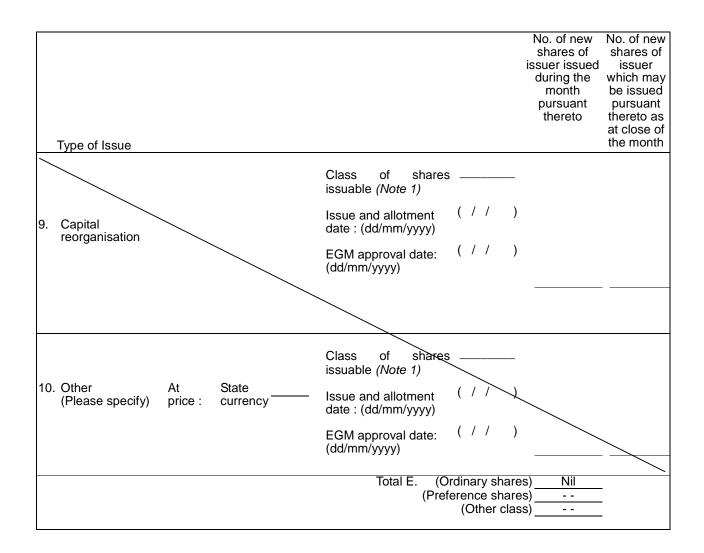
Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to <u>be List</u> e	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> <u>v</u></u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>Z.</u>	7					
	- \					
Stock code (if listed)						
Class of shares issuable (Note 1)	\backslash					
Subscription price	<u>`</u>	<u> </u>				
EGM approval date		$\overline{\}$				
(if applicable) (dd/mm/yyyy)	(/ /)	\backslash				
<u>3.</u>		— \				
		\backslash				
	_	`	\backslash			
Stock code (if listed)			\rightarrow			
Class of shares						
issuable (Note 1) Subscription price			\backslash			
EGM approval date			\	\backslash		
(if applicable)	<i>,</i> , , , , ,			\backslash		
	(/ /)			\backslash		
4.	_			\backslash		
	_			\sim	、	
					$\underline{\}$	
Stock code (if listed) Class of shares					\backslash	
incurable (Nate 1)					\backslash	
Subscription price					\backslash	
EGM approval date					`	\backslash
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
(ary shares)		\backslash
				ice shares)		
			(U	Other class)		- \

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
]	
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in Issu	led Share

Remarks	(if	any)):
---------	-----	------	----

Submitted by:	Tricor Investor Services Limited	
·		
Title:	Branch Share Registrar	
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.