

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Value Partners Group Limited
Date Submitted	2/1/2018

I. Movements in Authorised Share Capital

(1) Stock code : <u>00806</u> Descrip	otion :	Value Partners Group			
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code : Description :					
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month					
Increase/(decrease)					

## 2. Preference Shares

Stock code :Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,851,714,831			
Increase/ (decrease) during the month				
Balance at close of the month	1,851,714,831			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$5.00						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u> </u>						
2.Exercise Price						
HK\$3.94						
Meeting						
approved						
(24/10/2007)						
<u>`</u>						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	600,000
(Note 1)						
3.Exercise Price						
HK\$4.56						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000
(Note 1)						.,
(						

Particulars of share option scheme including EGM approval date	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exercise Price						
HK\$13.6						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,550,000
(Note 1)						
5.Exercise Price						
HK\$14.092						
Meeting						
approved						
(09/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	88,570,000
(Note 1)						
		Tot	al A. (Ordinar	y shares)		
			(Preferenc	e shares)		
			(Ot	her class)		
Total funds raised d of options (State cu		nth from exerc	ise 			

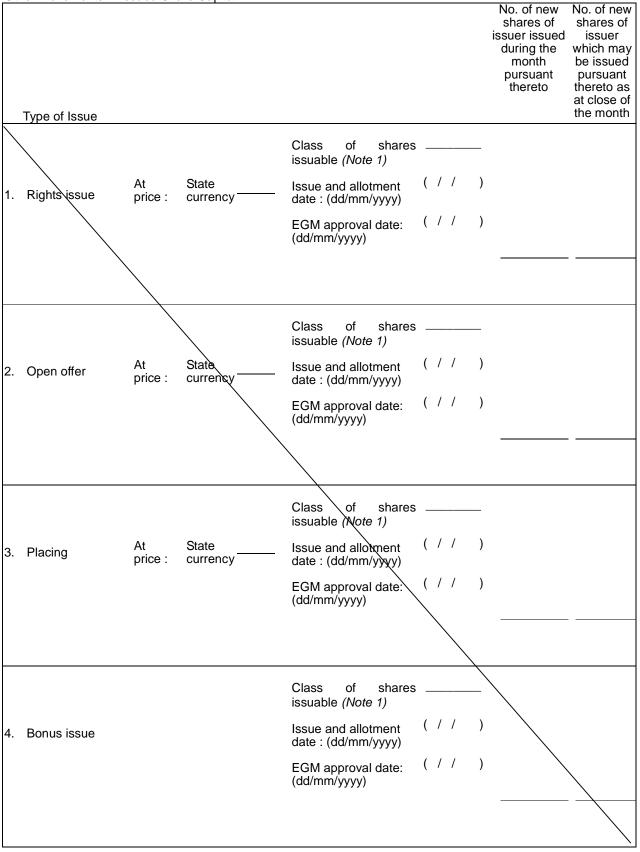
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	X	/				
	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>						
Subscription price EGM approval date (if applicable)	( / /	)				
···						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)	( / /	)				
		Total B	(Preferen	ary shares) ce shares) ther class)		

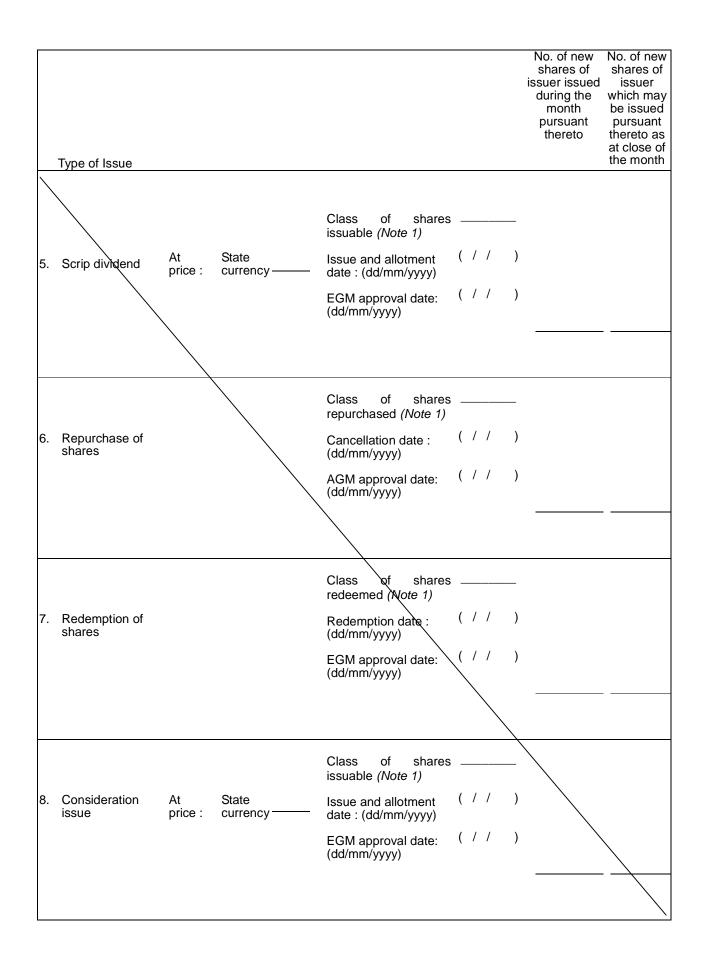
Warrants to Issue Shares of the Issuer which are to be Listed

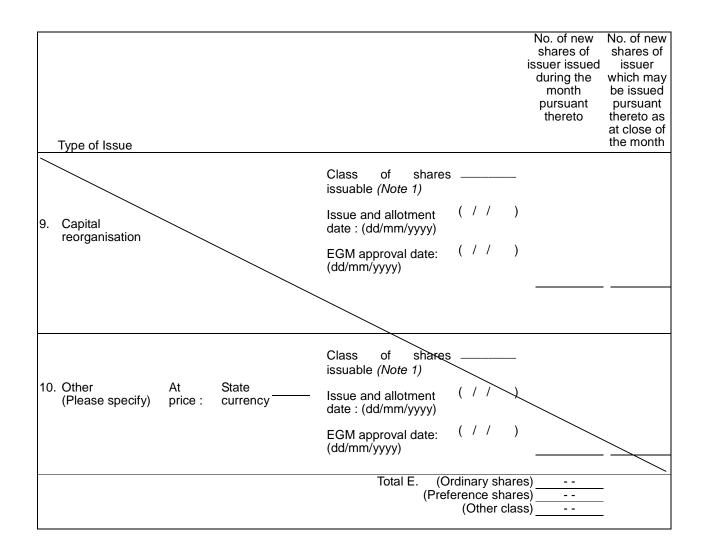
Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to <u>be List</u> e	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> <u>v</u></u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>Z.</u>	7					
	- \					
Stock code (if listed)						
Class of shares issuable (Note 1)	$\backslash$					
Subscription price	<u>`</u>	<u> </u>				
EGM approval date		$\overline{\}$				
(if applicable) (dd/mm/yyyy)	( / / )	$\backslash$				
<u>3.</u>		— \				
		$\backslash$				
	_	`	$\backslash$			
Stock code (if listed)			$\rightarrow$			
Class of shares						
issuable (Note 1) Subscription price			$\backslash$			
EGM approval date			\	$\backslash$		
(if applicable)	<i>,</i> , , , , ,			$\backslash$		
	( / / )			$\backslash$		
4.	_			$\backslash$		
	_			$\sim$	<b>、</b>	
					$\underline{\}$	
Stock code (if listed) Class of shares					$\backslash$	
incurable (Nate 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date					`	$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )					$\backslash$
(				ary shares)		$\backslash$
				ice shares)		
			(U	Other class)		- \

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	]	
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	ssued Share

Remarks (if any):

Submitted by: \_\_\_\_\_ Tricor Investor Services Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.