

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Value Partners Group Limited
Date Submitted	1/11/2017

I. Movements in Authorised Share Capital

(1) Stock code : <u>00806</u> Descrip	otion :	Value Partn	ers Group
	No. of ordinary shares		capital
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,851,714,831			
Increase/ (decrease) during the month				
Balance at close of the month	1,851,714,831			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$5.00 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2.Exercise Price HK\$3.94 Meeting approved (24/10/2007) Nil 600,000 Ordinary shares Nil Nil Nil Nil (Note 1) 3.Exercise Price HK\$4.56 Meeting approved (24/10/2007) Ordinary shares Nil Nil 4,000,000 Nil Nil Nil (Note 1)

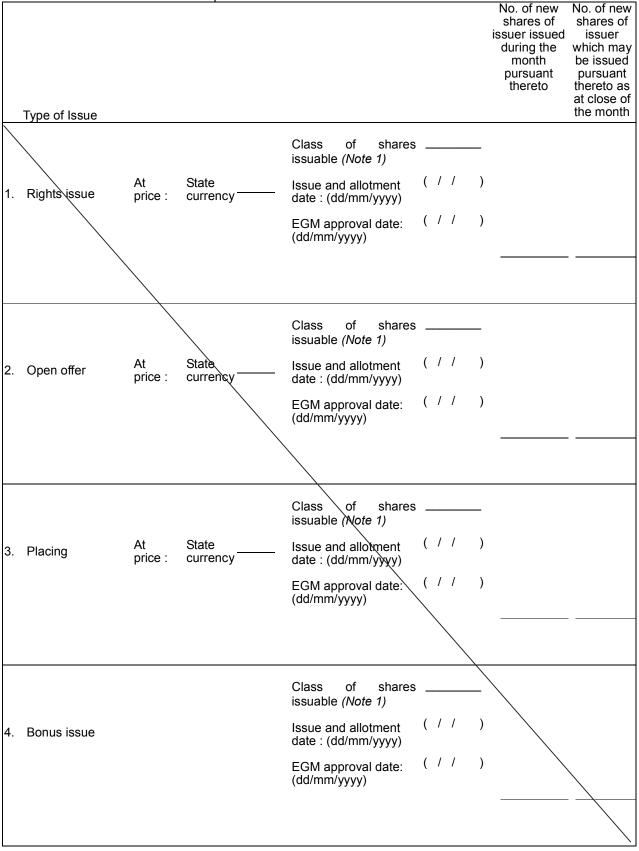
Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exercise Price	Granica	Exclosed	Gancenea	Lupocu		
HK\$13.6						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	26,550,000
(Note 1)						
5.Exercise Price HK\$14.092 Meeting approved (09/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	88,570,000
(Note 1)						
		Tot	al A. (Ordinar	v shares)		
			•	e shares)		
			•	her class)		
Total funds raised d of options (State cu		nth from exerc	ise			

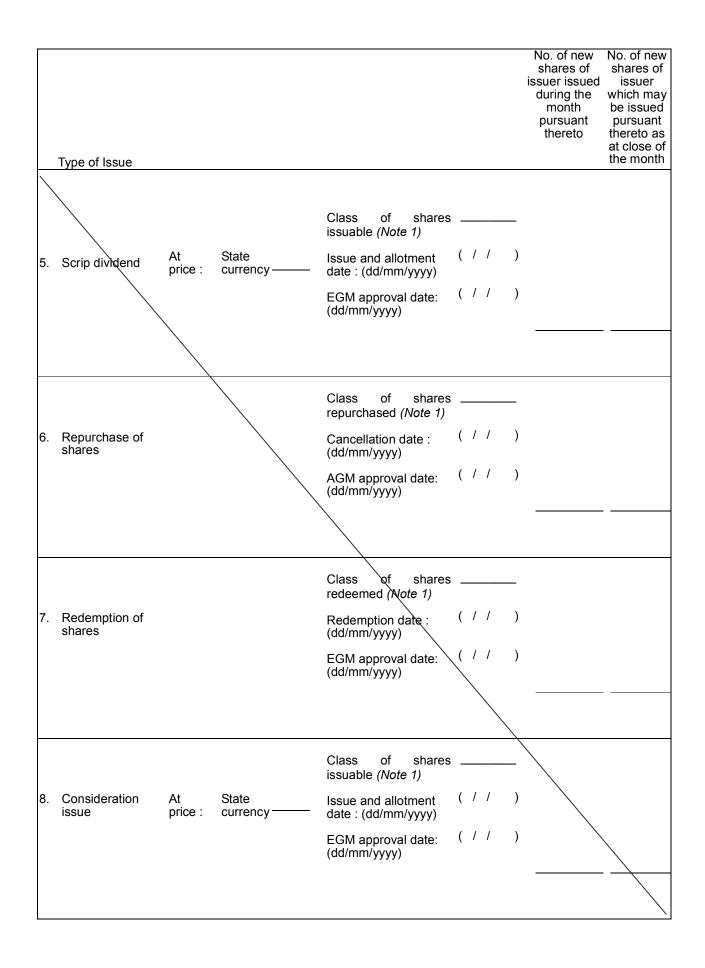
	e issuer which				No. of new shares of	No. of new shares of
	-	Nominal value			issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at
Description of warrants	Currency of nominal	at close of preceding	Exercised during the	Nominal value at close of the	thereto	close of the month
(Date of expiry - dd/mm/yyyy)	value	month	month	month		-
<u>\.</u>						
$ $ \rightarrow						
(λ)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)				
2.						
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		·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	($\langle \cdot \rangle$				
3.						
		/				
Stock code (if listed)			\backslash			
Class of shares issuable (<i>Note 1</i>)			\backslash			
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.		/				
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Stock code (if listed)					\backslash	
Class of shares					\backslash	
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))			\	
(dd/iiiii/yyyy)	(/ /)				\backslash
		Total B	. (Ordina	ary shares)		
			(Preteren ∩	ce shares) ther class)		· \
			(0			· \

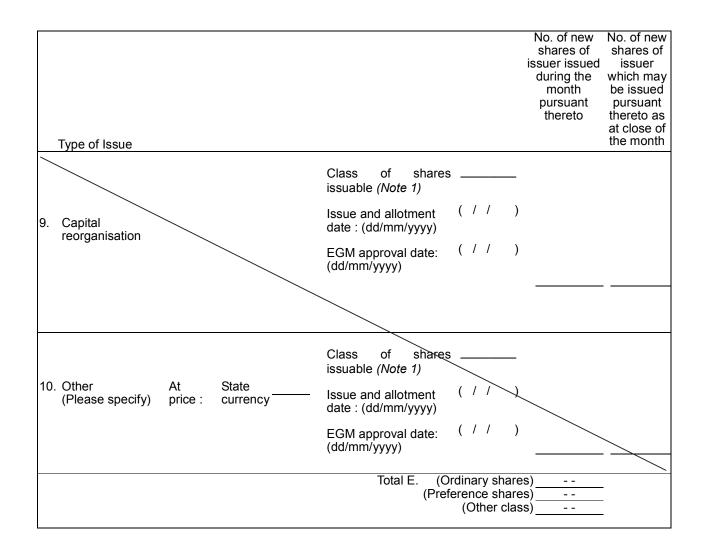
Convertibles (i.e. Convertible	into Shares of the	e Issuer whicl	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
	_					
	_					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
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	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\leftarrow				
(if applicable)		\backslash				
(dd/mm/yyyy)	(//)	\				
3.	_					
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Stock code (if listed)			- — —			
Class of shares			\backslash			
			$\langle \rangle$			
Subscription price EGM approval date			\backslash	\		
(if applicable)				\mathbf{i}		
	(/ /)					
<u>4.</u>	-					
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Stock code (if listed)			<u> </u>		$\overline{}$	
Class of shares					\backslash	
issuable (Note 1) Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable)						\mathbf{i}
(dd/mm/yyyy)	(/ /)					\mathbf{i}
		I	otal C. (Ordina (Preferen	ary shares) ce shares)		- \
			()	ther class)		- \
			, -	,		- \

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	the month
-	
-	
-	
-	
-	
	_
	of issuer issued during the month

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

Remarks (if any):

Submitted by: _____ Tricor Investor Services Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.