

### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Value Partners Group Limited
Date Submitted	1/8/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
	Craniary	Onuroo

(1) Stock code : <u>00806</u> Descrip	otion :	Value Partners Group		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	_HK\$0.10_	HK\$500,000,000.00	
(2) Stock code : Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,851,714,831				
Increase/ (decrease) during the month					
Balance at close of the month	1,851,714,831				

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme			,		issuer issued during the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$5.00						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.Exercise Price						
HK\$3.94						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	600,000
(Note 1)						
3.Exercise Price						
HK\$4.56						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000
(Note 1)						

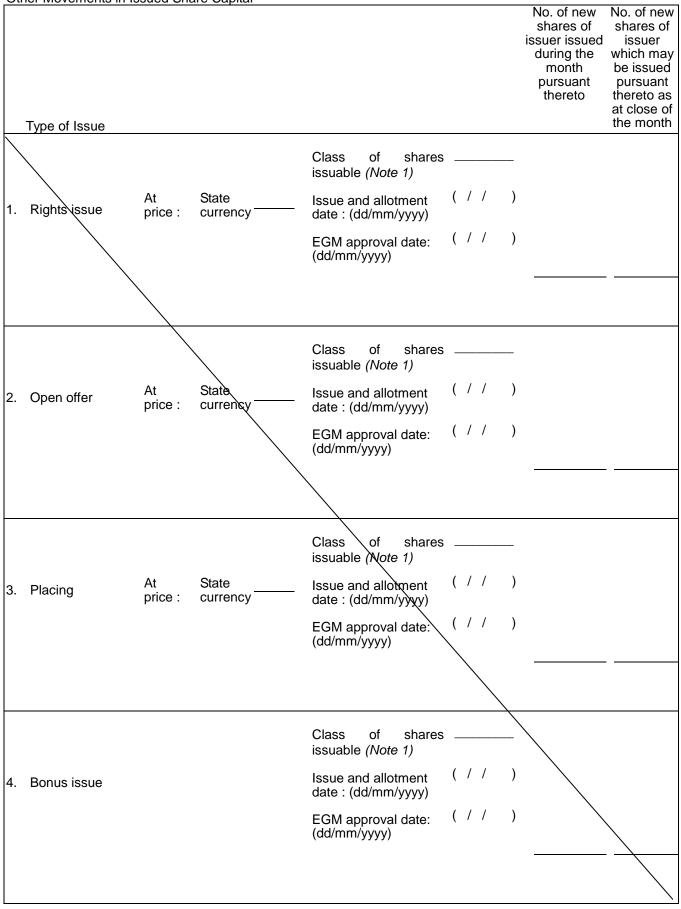
				No. of new shares	No. of new shares of
					issuer which may be
					issued pursuant
	Movement duri	ing the month		pursuant thereto	thereto as at close of
				_	the month
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	380,000	Nil	33,350,000
Nil	Nil	Nil	20,000	Nil	90,220,000
	Tot	•	• -		
		•	, _		
		(Ot	ther class)		
uring the mo	nth from exerc	ise			
	Granted Nil	Granted Exercised          Granted       Exercised         Nil       Nil         Nil       Nil         Nil       Nil         Uring the month from exerced	Nil Nil Nil Nil Nil Nil Nil Nil Nil Total A. (Ordina (Preference (Ordina)	Granted       Exercised       Cancelled       Lapsed         Nil       Nil       Nil       380,000         Nil       Nil       Nil       380,000         Nil       Nil       Nil       20,000         Total A.       (Ordinary shares) (Preference shares)	Granted       Exercised       Cancelled       Lapsed         Nil       Nil       Nil       380,000       Nil         Nil       Nil       Nil       380,000       Nil         Nil       Nil       20,000       Nil         Total A.       (Ordinary shares)          (Preference shares)          (Other class)

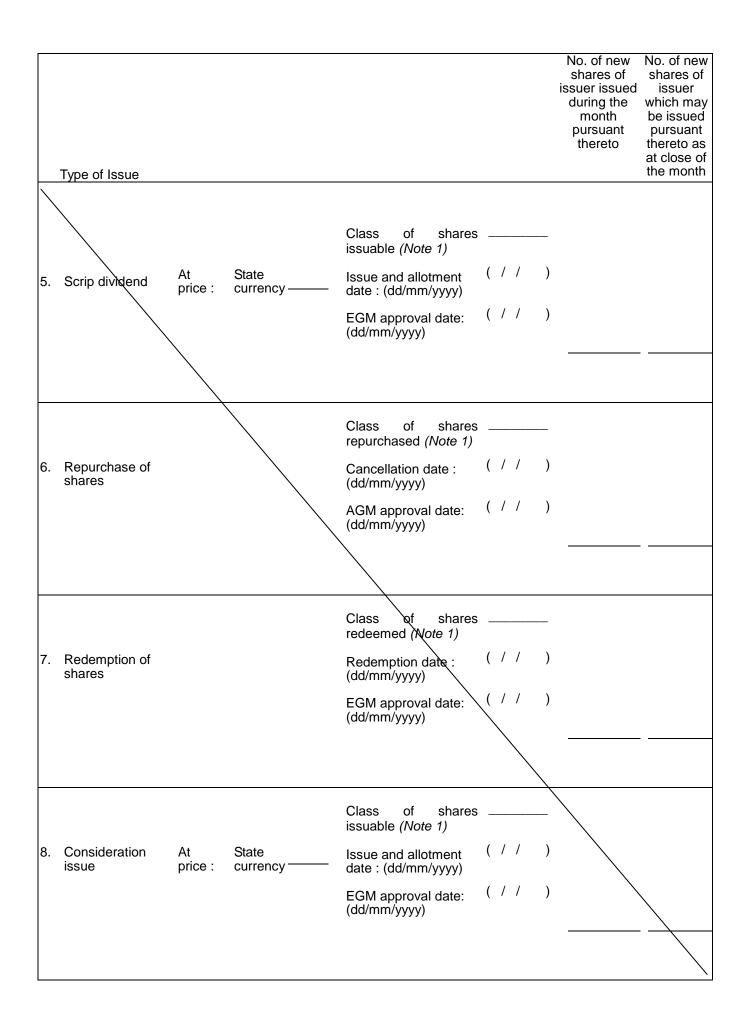
Warrants to Issue Shares of the Issuer	which are to be Listed
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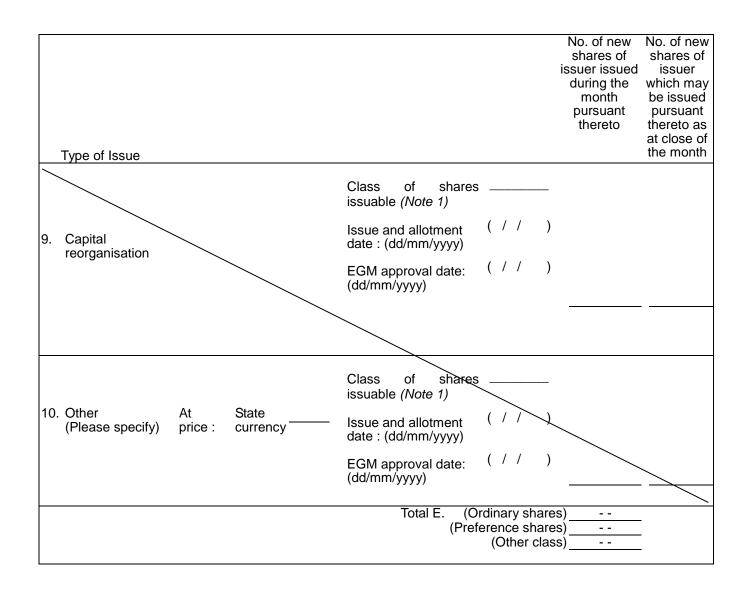
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
( / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	, , , ,	`				
(dd/mm/yyyy) 2.	( / /	)				
	<b>\</b>					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		$\backslash$				
EGM approval date (if applicable)		$\backslash$				
(dd/mm/yyyy)	( / /					
3.						
( / / )			$\backslash$			
Stock code (if listed) Class of shares			$\backslash$			
issuable (Note 1) Subscription price						
EGM approval date			$\backslash$	$\backslash$		
(if applicable) (dd/mm/yyyy)	(	)		$\backslash$		
<u>4.</u>		)				
( / / )						
Stock code (if listed)					$\backslash$	
Class of shares issuable (Note 1)					$\backslash$	
Subscription price						
EGM approval date (if applicable)					$\backslash$	、 、
	( / /	)				$\backslash$
		Total B	. (Ordina	ary shares)		$\mathbf{n}$
			(Preferen	ce shares)		
			(0	ther class)		- \

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>×.</u>	-					
<u> </u>	-					
<u> </u>	-					
Stock code (if listed)			<u> </u>		,	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\langle \rangle$					
Subscription price		<u>\</u>				
EGM approval date		$\mathbf{i}$				
(if applicable) (dd/mm/yyyy)						
3.	( / / )	— 🔪				
5.	-	$\backslash$				
	-		$\backslash$			
	-		$\mathbf{i}$			
Stock code (if listed)	<u> </u>					
Class of shares			$\backslash$			
			$\langle \rangle$			
Subscription price			$\backslash$			
EGM approval date (if applicable)			·	$\backslash$		
(dd/mm/yyyy)	( / / )			$\mathbf{i}$		
4.				$\backslash$		
	-			$\backslash$		
	-			$\backslash$		
	- 			·	$\backslash$	
Stock code (if listed)					$\overline{\}$	
Class of shares						
					$\backslash$	
Subscription price					$\backslash$	
(if applicable)						$\backslash$
	(//)					$\mathbf{i}$
· · · · · · · · · · · · · · · · · · ·	. /		otal C. (Ordina	ry shares)		
			(Preferenc	ce shares)		. \
			(Ot	her class)		. \
						$\mathbf{i}$

er which are to be Liste	ed, including
No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	the month
-	
	of issuer issued during the month







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.