

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2017								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted	Value Partners Group Limited 3/4/2017							
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>00806</u>	Descrip	otion :	Value Partr	ners Group				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	5,000,000,000	HK\$0.10	HK\$500,000,000.00				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the mon	th _	5,000,000,000	HK\$0.10	HK\$500,000,000.00				
(2) Stock code :	Descrip	otion: <u></u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month		_	
Total authorised share capital at the en	nd of the month	(State	

HK\$500,000,000.00

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,851,714,831				
Increase/ (decrease) during the month					
Balance at close of the month	1,851,714,831				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ei Silaie Opi	ion schemes	Ji tile issuei)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ľ	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares issuable	Crantad	Eversieed	Canaallad	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$5.00						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	Nil
(Note 1)						
2.Exercise Price						
HK\$3.94						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	600,000
(Note 1)			·			
(11010-1)						
3.Exercise Price						
HK\$4.56						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000
(Note 1)						
_ ` /						

Particulars of share option scheme including EGM		Movement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date					=	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exercise Price						
HK\$13.6						
Meeting						
approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	<u>Nil</u>	3,690,000	Nil	33,730,000
(Note 1)						
5.Exercise Price						
HK\$14.092						
Meeting						
approved						
(09/06/2015)						
Ordinary shares	Nil	Nil	Nil	3,340,000	Nil	90,240,000
(Note 1)						
		Tot	al A. (Ordina	ry shares)		
			(Preferen	ce shares)		
			(O	ther class)		
Total funds raised d of options (State cur		nth from exerc	ise 			

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Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /					
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			`			
(dd/mm/yyyy)	(/ /)				
4.						
						_
(/ /) Stock code (if listed)						
Class of shares						
Cubocription price						
EGM approval date (if applicable)						
	(/ /)			·	
		Total B	. (Ordina	ary shares)		
			(Preferen	ice shares)		_ \
			(C	other class)		-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\1</u> .	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\					
	_\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	_					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina	ary shares)		-
				ce shares) ther class)		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
	1	
	1	
shares (Note 1)		
2.		
L	1	
	-	
\setminus $(/ /)$		
shares (Note 1)	1	
3.		
J	!	
shares (Note 1)		
Total D. (Ordinary abarea)	1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

Ot	her Movements in Is	ssued Sh	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State currency		(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			\ \					
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	\	

Т	ype of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. (Capital eorganisation			Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. (Other Please specify)	At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)		
				Total E. (Ordinary share (Preference share (Other clas	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	1)
(2	2)
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to) E):
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.