

Asia's Leader in Value Investing

Established in 1993, Value Partners is Asia's largest asset manager by products and distribution.

Under the leadership of our Co-Chief Investment Officers Dato' Seri Cheah Cheng Hye and Mr. Louis So, the Company has successfully developed from a boutique firm to one of Asia's most respected asset managers. In recent years, the Company has been expanding its global network in the mainland China, Asia and the United Kingdom.

Our strengths

A pioneer of value investing in Asia

We were among the first fund managers in Asia to apply strict value-investing principles. We have been investing in the Chinese domestic market since it first opened.

Greater China expertise

Among the best investment teams in Asia with a 24-year-plus track record. We have a strong team of over 60 investment professionals based in Hong Kong, Shanghai, Singapore and London, with an average 18 years of solid investment experience.

A proven performer

Through disciplined investing and a focus on long-term results, our rigorous investment process has delivered robust risk-adjusted absolute returns.

A well-recognized Greater China expert

The Company and its underlying products have won nearly 150 performance awards and prizes.

Our belief

'Value investing' is the cornerstone of our investment philosophy.

We believe that bottom-up stock selection combined with comprehensive research is critical to uncovering opportunities in inefficient markets. As part of our research process, our investment team visits a large number of companies to conduct 360-degree analysis every year in the Asia region. We believe thorough research is the foundation of optimal investment returns.

Core principles

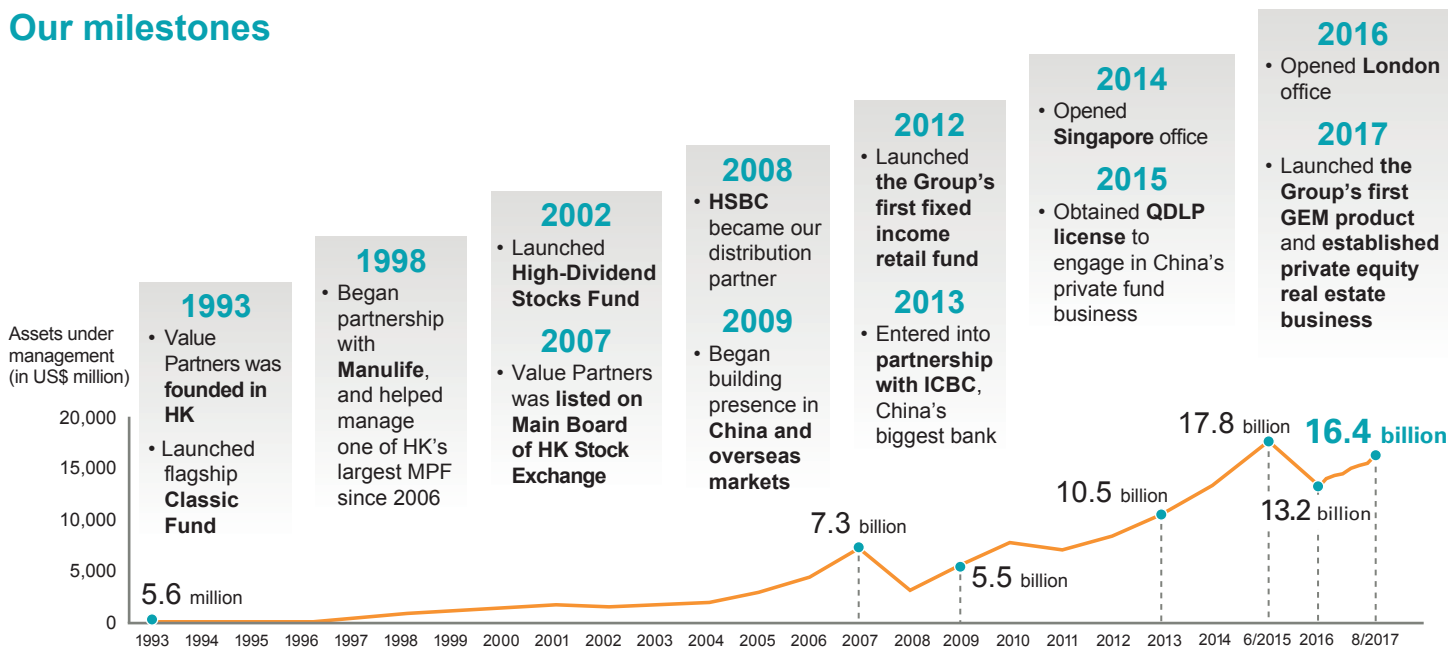


- The **R**ight business, run by the **R**ight people, and at the **R**ight price

- Companies with **sound fundamentals** trading at **discount valuations**
- **Contrarian ideas** with depressed valuations

- Portfolios are constructed with the **highest conviction ideas** driven by our **intensive bottom-up fundamental analysis**

Our milestones



Our investment capabilities

A broad spectrum of investment solutions¹



Equities



Fixed Income



Quantitative Investment Solutions



SMART Investment Strategy



Multi-asset



Alternatives

Our recognition

The stellar performance and excellent management of Value Partners have helped us gain industry recognition.



Asset Management Awards for Excellence 2017, Asian Private Banker

Best Fund Provider – Greater China Equity²



The Asset Benchmark Research³

• Top Investment House in Asian G3 Bonds for 2016

Ranked 2nd in Hedge Fund category

• The Most Astute Investors in Asian G3 Bonds for 2016⁴

Mr. Gordon IP – Ranked 4th in HK

Mr. Edwin KAM – Ranked 7th in HK

Ms. Elaine HU – Ranked 24th in HK



AsianInvestor Asset Management Awards 2016⁵

Fund House of the Year - Hong Kong



The Asset Triple A, Asset Servicing, Investor and Fund Management Awards 2016⁶

• Asset Management Company of the Year (Hong Kong) Highly Commended Fund House

• Fund Manager of the Year – Long-only Fixed Income – Gordon IP⁴



Thomson Reuters Lipper Fund Awards 2016⁶

Best Equity Group (Hong Kong)



2015 Best of the Best Regional Awards⁷, Asia Asset Management

Longevity Awards – Best Asset Management House over the last 20 Years (Co-Winner)

1. Some products may not be available to all investors. Please contact us for details and read the corresponding offering documents before making any investment decision. 2. The awards reflect performance as at December 2016. 3. Announced in October 2016 by The Asset Benchmark Research, the Most Astute Investors and Top Investment Houses (Hedge Funds) were selected by a poll covering global institutional investors that are active in the Asian G3 bond markets. 4. Gordon Ip is Value Partners' Chief Investment Officer – Fixed Income, Edwin Kam is our Fund Manager and Elaine Hu is our Senior Fund Manager. 5. Based on performance and achievements for 2015. 6. The Lipper Fund Awards Hong Kong 2016, reflecting performance over the 3-year period as at December 2015. 7. Based on performance and achievements as of 30 November 2015.

Investment involves risk. Past performance is not indicative of future performance. This material has not been reviewed by the SFC. Issuer: Value Partners Limited.