

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)	: _30/04/2016					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer Date Submitted	Value Partners Group Limited 4/5/2016						
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>00806</u>	Descrip	otion :	Value Partr	ners Group			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
Increase/(decrease)		Nil		<u>Nil</u>			
Balance at close of the mon	th _	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
(2) Stock code :	Descrip	otion: <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)	-						
Balance at close of the mon	th .						

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		_	
Increase/(decrease)		-	
Balance at close of the month		_	
Total authorised share capital at the en	nd of the month	(State	

HK\$500,000,000.00

currency):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,848,714,831			
Increase/ (decrease) during the month				
Balance at close of the month	1,848,714,831			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM Approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed I.Exercise Price HK\$5.00 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil Nil 1,600,000 (Note 1) 3.Exercise Price HK\$4.56 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil Nil Nil Nil 1,600,000 (Note 1) 3.Exercise Price HK\$4.56 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil Nil Nil Nil 1,600,000 (Note 1) 3.Exercise Price HK\$4.56 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil Nil Nil Nil 1,600,000 (Note 1) 3.Exercise Price HK\$4.56 Meeting approved (24/10/2007) Ordinary shares Nil	Share Options (und	ei Silaie Opi	ion ochemes (Ji tile issuei)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of						
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approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price HK\$5.00 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil Nil 2,000,000 2. Exercise Price HK\$3.94 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil 1,600,000 (Note 1) 3. Exercise Price HK\$4.56 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil Nil 1,600,000 (Note 1) 3. Exercise Price HK\$4.56 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil Nil 4,000,000							
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Class of shares Issuable Granted Exercised Cancelled Lapsed							tne montn
Issuable Granted Exercised Cancelled Lapsed							
1.Exercise Price		Grantad	Evereiged	Cancollad	Lancod		
HK\$5.00 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil 2,000,000		Granteu	LXelCiseu	Caricelleu	Lapseu		
Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil 2,000,000							
Approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil 2,000,000							
Ordinary shares Nil Nil Nil Nil Nil 2,000,000	<u> </u>						
Ordinary shares Nil Nil Nil Nil 2,000,000 (Note 1) 2.Exercise Price HK\$3.94 Meeting approved (24/10/2007) Nil Nil Nil Nil Nil Nil Nil Nil Nil 1,600,000 (Note 1) 3.Exercise Price HK\$4.56 Meeting approved (24/10/2007) Nil							
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2.Exercise Price HK\$3.94 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil 1,600,000 (Note 1) 3.Exercise Price HK\$4.56 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil 4,000,000		NII	NII	NII	INII	NII	2,000,000
HK\$3.94 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil 1,600,000 (Note 1)	(Note 1)						
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Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil 1,600,000 (Note 1)							
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Ordinary shares Nil Nil Nil Nil 1,600,000 (Note 1) 3.Exercise Price HK\$4.56 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil Nil 4,000,000							
Section Sect	(24/10/2007)						
3.Exercise Price HK\$4.56 Meeting approved (24/10/2007) Ordinary shares Nil Nil Nil Nil Nil 4,000,000	Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,600,000
HK\$4.56	(Note 1)						
HK\$4.56							
Meeting approved (24/10/2007) Nil Nil Nil Nil Nil 4,000,000							
approved (24/10/2007) Ordinary shares Nil Nil Nil Nil 4,000,000	<u> </u>						
(24/10/2007) Ordinary shares Nil Nil Nil Nil 4,000,000							
Ordinary shares Nil Nil Nil Nil Nil 4,000,000							
- <u></u> -	(24/10/2007)						
(Note 1)	Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000
	(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and					No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exercise Price				•		
HK\$13.6						
Meeting						
approved (24/10/2007)						
Ordinary shares	Nil	Nil	Nil	800,000	Nil	42,280,000
(Note 1)						
5.Exercise Price HK\$14.092 Meeting approved (09/06/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	96,240,000
(Note 1)						
		Tot	al A. (Ordina	rv shares)	- -	
			(Preference)	•		
			•	her class)		
Total funds raised d of options (State cur		onth from exerc	ise 			

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /					
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			`			
(dd/mm/yyyy)	(/ /)				
4.						
						_
(/ /) Stock code (if listed)						
Class of shares						
Cubocription price						
EGM approval date (if applicable)						
	(/ /)			·	
		Total B	. (Ordina	ary shares)		
			(Preferen	ice shares)		_ \
			(C	other class)		-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\1</u> .	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\					
	_\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	_					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina	ary shares)		-
				ce shares) ther class)		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
	1	
	1	
	4	
shares (Note 1)		
		·
2.		
L	1	
	-	
shares (Note 1)	1	
3.		
J	_	
	1	
shares (Note 1)		
Silates (Note 1)	<u> </u>	
T (D (O ')	4	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(0 1101 01000)		_
	1	

Ot	her Movements in Is	sued Sh	are Capital				
	Typo of legue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State currency		(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_
				Class of shares issuable (Note 1)		_	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
\								
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			\ \					
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	\	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other At State (Please specify) price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
	Total E. (Ordinary share: (Preference share: (Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Issu	ied Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title:(Director, Sec	Branch Share Registrar cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.