

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited						
	ue Partners Group Limite October 2011	d				
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : <u>00806</u> De	escription :	Value Partn	ers Group			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h 5,000,000,000	HK\$0.10	HK\$500,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
(2) Stock code : De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h					
Increase/(decrease)						
Balance at close of the month						

30/9/2011

2. Preference Shares		1	or Walli Board and Or
Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,757,603,800			<u></u>	
Increase/ (decrease) during the month	(2,401,000)				
Balance at close of the month	1,755,202,800				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of the	e Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$5.50						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	83,618,031
(Note 1)						
2.Exercise Price						
HK\$2.436						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,400,000
(Note 1)						
3.Exercise Price						
HK\$5.00						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,100,000
(Note 1)						
4.Exercise Price						
HK\$						
Meeting approved						
$\phantom{a$						
Ordinary shares						
(Note 1)						-
			Total A. (Ordi	inary shares)	Nil	
				rence shares)		
			,	(Other class)		
Total funds raised dur	ing the month	from exercise			 	
options (State currenc		Hom excicise	01	Nil		
T (a said taireile			-			

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>					
(//)					<u> </u>
Stock code (if listed)		•			
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
					<u> </u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price		•			
EGM approval date		•			
(if applicable) (dd/mm/yyyy)					
3.					
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date		. \			
(if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares					
		•			
Subscription price EGM approval date		•			
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordin	nary shares)		_ \
		(Prefere	ence shares)		_
		(0	Other class)		-

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\lambda_{\text{.}}\)	outstanding	month	шош	month		
Stock code (if listed)	·					-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
		`				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordii	nary charec)		
			(Prefere	ence shares)		
			(Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1/	Rights issue		Class of shares issuable				
		At price : State	(Note 1) Issue and allotment	(/ /)		
		At price: currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			•••				
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		1	or Main Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
6.	Repurchase of		Class of shares repurchased (<i>Note 1</i>) Cancellation date:	<u>Ordinary</u> (30/9/2011)		
	shares		(dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(4/5/2011)	(2,401,000)	<u>Nil</u>
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto State (Admm/yyyy)		For M	iain Board	and GEM list	
State Class of shares issuable (Note 1) State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM					
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For a size and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				shares of	shares of
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For a state currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) For a state currency Total E. (Ordinary shares) (2,401,000) (Preference shares)				issuer issued	issuer which
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For a state currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) For a state currency Total E. (Ordinary shares) (2,401,000) (Preference shares)				during the	may be
Type of Issue 9: Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (//) (Rease specify) At price: State (Rease decided in the state of the month of the close of the month of					
Type of Issue 9: Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (//) (Rease specify) At price: State (Rease decided in the state of the month of the close of the month of				pursuant	pursuant
Class of shares issuable (Note 1) Issue and allotment (/ /)) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Total E. (Ordinary shares) (2,401,000) (Preference shares)					thereto as at
Class of shares issuable Class of shares iss					
Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) (2,401,000) (Preference shares)	Type of Issue				month
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) (2,401,000) (Preference shares)					
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FOTAL E. (Ordinary shares) (2,401,000) (Preference shares)	reorganisation	Class of shares issuable			
Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)	Toolgamsation				
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) (2,401,000) (Preference shares)		(Note 1)			
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) (2,401,000) (Preference shares)		I and all atmost	/)		
EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)			, ,		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)		date . (dd/mm/yyyy)			
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)		EGM approval date: (/	/)		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)		EGM approvar date.	,		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)		(dd/IIIII/yyyy)			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)					
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)					
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)					
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)					
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)					
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (2,401,000) (Preference shares)		Class of shares issuable			
date: (dd/mm/yyyy) EGM approval date: (/ / /)		(Note 1)			
date: (dd/mm/yyyy) EGM approval date: (/ / /)	10. Other State	()		_	
date: (dd/mm/yyyy) EGM approval date: (/ / /)	(Please specify) At price: currency	issue una unotinent	/)		
Total E. (Ordinary shares) (2,401,000) (Preference shares)	(Figure specify)	date : (dd/mm/yyyy)			
Total E. (Ordinary shares) (2,401,000) (Preference shares)		()	/)		
Total E. (Ordinary shares) (2,401,000) (Preference shares)		LOW approvar date.	/)		
(Preference shares)		(dd/mm/yyyy)			
(Preference shares)					
(Preference shares)		Total E. (Ordin	arv shares	(2,401,000)	
					=
(2					=
				′. <u></u>	=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,401,000)
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Shar	e Capital").)

Remarks (if any):	
	<u> </u>
Submitted by: Tricor Investor Services Limited	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.