

### **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy)    | ): 31/7/2011           |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clear   | ring Limited           |                                  |   |
| Name of Issuer Value                | Partners Group Limite  | ed                               |   |
| Date Submitted 2 Au                 | gust 2011              |                                  |   |
| I. Movements in Authorised Share Ca | apital                 |                                  |   |
| 1. Ordinary Shares                  |                        |                                  |   |
| (1) Stock code : <u>00806</u> Desc  | cription:              | Value Partr                      | ners Group                                |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000.00                        |
| Increase/(decrease)                 | Nil                    |                                  | Nil                                       |
| Balance at close of the month       | 5,000,000,000          | HK\$0.10                         | HK\$500,000,000.00                        |
| (2) Stock code : Desc               | eription :             |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

31/7/2011

#### 2. Preference Shares -- Description : Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (State currency): **HK\$500,000,000.00** 

# II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 1,757,403,800 |            |                  |                      |
| Increase/ (decrease)<br>during the month | 200,000       |            |                  | <del></del>          |
| Balance at close of the month            | 1,757,603,800 |            |                  |                      |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | •       |               | ,              |                | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|---------------|----------------|----------------|--|--|
| approval date (dd/mm/yyyy) and —                 |         | Movement du   | ring the month |                | thereto  | as at close of the month   |
| class of shares                                  |         |               |                |                |  |  |
| issuable   | Granted | Exercised     | Cancelled      | Lapsed         |  |  |
| 1.Exercise Price                                 |         |               |                | •              |  |  |
| HK\$5.50   |         |               |                |                |  |  |
| Meeting approved                                 |         |               |                |                |  |  |
| (24/10/2007)                                     |         |               |                |                |  |  |
| Ordinary shares                                  | Nil     | 200,000       | Nil            | Nil            | 200,000  | 83,618,031   |
| (Note 1)   |         |               |                |                |  |  |
| 2.Exercise Price                                 |         |               |                |                |  |  |
| HK\$2.436  |         |               |                |                |  |  |
| Meeting approved                                 |         |               |                |                |  |  |
| (24/10/2007)                                     |         |               |                |                |  |  |
| Ordinary shares                                  | Nil     | Nil           | Nil            | Nil            | Nil  | 6,400,000  |
| (Note 1)   |         |               |                |                |  |  |
| 3.Exercise Price                                 |         |               |                |                |  |  |
| HK\$5.00   |         |               |                |                |  |  |
| Meeting approved                                 |         |               |                |                |  |  |
| (24/10/2007)                                     |         |               |                |                |  |  |
| Ordinary shares                                  | Nil     | Nil           | Nil            | Nil            | Nil  | 8,100,000  |
| (Note 1)   | _       |               |                |                |  |  |
| 4.Exercise Price                                 |         |               |                |                |  |  |
| HK\$   |         |               |                |                |  |  |
| Meeting approved                                 |         |               |                |                |  |  |
| ( / / )  |         |               |                |                |  |  |
| Ordinary shares                                  |         |               |                |                |  |  |
| (Note 1)   |         |               |                |                |  |  |
|  |         |               | Total A. (Ordi | nary shares)   | 200,000  |  |
|  |         |               | (Prefer        | ence shares)   |  |  |
|  |         |               | (              | (Other class)  |  |  |
| Total funds raised dur options (State currenc    |         | from exercise |                | \$1,100,000.0  | <u> </u>   |  |
| ophons (State current                            | · y /   |               |                | .ψ1,100,000.00 | <u> </u>   |  |

| Warrants to Issue Shares of the Iss                   | uer which are to be Listed  |                                  |   |  |  |
|---|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>\frac{1}{2}.</u>                                   |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( // )  |   |                                  |   |  | <u> </u>   |
| Stock code (if listed)                                |   |                                  |   |  |  |
| Class of shares issuable (Note 1)                     |   |                                  |   |  |  |
| Subscription price                                    |   |                                  |   |  |  |
| EGM approval date (if applicable)                     |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 2.  |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
|   | <del>\</del>  |                                  |   |  |  |
| Stock code (if listed)                                |   |                                  |   |  |  |
| Class of shares                                       |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |   |                                  |   |  |  |
| EGM approval date                                     |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       |   |                                  |   |  |  |
| 3.  |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
|   |   |                                  |   |  | <u> </u>   |
| ( / / ) Stock code (if listed)                        |   |                                  |   |  |  |
| Class of shares                                       |   |                                  |   |  |  |
| issuable (Note 1)                                     |   |                                  |   |  |  |
| Subscription price EGM approval date                  |   |                                  |   |  |  |
| (if applicable)                                       |   |                                  |   |  |  |
| 1   | ( / / )   |                                  |   |  |  |
| 4.  |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )   |   |                                  |   | \  |  |
| Stock code (if listed) Class of shares                |   |                                  |   |  |  |
| issuable (Note 1)                                     |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| EGM approval date (if applicable)                     |   |                                  |   |  | <b>\</b>   |
|   | ( / / )   |                                  |   |  |  |
|   | Tota  | 1 B. (Ordir                      | nary shares)                              |  |  |
|   | 10ta  | (Prefere                         | ence shares)                              |  | -  |
|   |   | (0                               | Other class)                              |  | _ \  |

| Convertibles (i.e. Convertible into           |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| \(\lambda\).                                  | outstunding | month                              | пони                       | month                        |  |  |
|   |             |                                    |                            |                              |  |  |
|   | <u>-</u>    |                                    |                            |                              |  |  |
| Stock code (if listed)                        |             | ,                                  |                            |                              |  |  |
| Class of shares                               |             |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |             |                                    |                            |                              |  |  |
| EGM approval date                             |             |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))              | ( / / )     |                                    |                            |                              |  |  |
| 2.  |             |                                    |                            |                              |  |  |
|   |             |                                    |                            |                              |  |  |
|   |             |                                    |                            |                              |  |  |
| Stock code (if listed)                        |             |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1)             |             |                                    |                            |                              |  |  |
| Subscription price                            |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable)             |             |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )     |                                    |                            |                              |  |  |
| 3.  | -           |                                    |                            |                              |  |  |
|   | -           |                                    |                            |                              |  |  |
|   | <u>-</u>    | `                                  |                            |                              |  |  |
| Stock code (if listed)                        |             |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )    |             |                                    |                            |                              |  |  |
|   |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable)             |             |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )     |                                    |                            |                              |  |  |
| 4.  | -           |                                    |                            |                              |  |  |
|   | -           |                                    |                            |                              |  |  |
|   | ·<br>       |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares        |             |                                    |                            |                              |  |  |
| issuable (Note 1)                             |             |                                    |                            |                              |  |  |
| Subscription price EGM approval date          |             |                                    |                            |                              |  |  |
| (if applicable)                               |             |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  | ( / / )     |                                    | Fotol C (Ondin             | anni ahamaa)                 |  |  |
|   |             | ]                                  | Total C. (Ordin<br>Prefere | ence shares)                 |  | . \  |
|   |             |                                    |                            | Other class)                 |  |  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. ( / / ) shares (Note 1)  |  |   |
| 2.  |  |   |
| 3   |  |   |
| Total D. (Ordinary shares)  (Preference shares)  (Other class)  |  |   |

| Oth | her Movements in Issu | ued Share Capital             |   |     |     |               |  |   |
|-----|-----------------------|-------------------------------|---|-----|-----|---------------|--|---|
|     | Type of Issue         |                               |   |     |     |               | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| X.  | Rights issue          |                               |   |     |     |               |  |   |
| \   |                       |                               | Class of shares issuable (Note 1)       |     |     |               |  |   |
|     |                       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / | ′ / | )             |  |   |
|     |                       |                               | EGM approval date: (dd/mm/yyyy)         | ( / | ′ / | )             |  |   |
|     |                       |                               |   |     |     |               |  |   |
|     |                       |                               |   |     |     |               |  |   |
|     |                       |                               | Class of shares issuable (Note 1)       |     |     |               |  |   |
| 2.  | Open offer            | At price : State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / | ′ / | )             |  |   |
|     |                       |                               | EGM approval date: (dd/mm/yyyy)         | ( / | ′ / | )             |  |   |
|     |                       |                               |   |     |     |               |  |   |
|     |                       |                               |   |     |     |               |  |   |
|     |                       |                               | Class of shares issuable (Note 1)       |     |     |               |  |   |
| 3.  | Placing               | At price : State currency     | Issue and allotment date : (dd/mm/yyyx) | ( / | ′ / | )             |  |   |
|     |                       |                               | EGM approval date: (dd/mm/yyyy)         | ( / | ′ / | )             |  |   |
|     |                       |                               |   |     |     |               |  |   |
|     |                       |                               |   |     |     | $\overline{}$ |  |   |
|     |                       |                               | Class of shares issuable (Note 1)       |     |     | _ `           |  |   |
| 4.  | Bonus issue           |                               | Issue and allotment date: (dd/mm/yyyy)  | ( / | ′ / | )             |  |   |
|     |                       |                               | EGM approval date: (dd/mm/yyyy)         | ( / | ′ / | )             | \  |   |
|     |                       |                               |   |     |     |               |  | -   |
|     |                       |                               |   |     |     |               |  |   |

For Main Board and GEM listed issuers

|           |                      |                               |   | or man |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|-----------|----------------------|-------------------------------|---|--------|---|--|--|
|           | Type of Issue        |                               |   |        |   |  | month  |
|           |                      |                               |   |        |   |  |  |
| <u>5.</u> | Scrip dividend       |                               | Class of shares issuable (Note 1)             |        |   |  |  |
|           |                      | At price : State currency —   | Issue and allotment date : (dd/mm/yyyy)       | ( / /  | ) |  |  |
|           |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / /  | ) |  |  |
|           |                      |                               |   |        |   |  |  |
|           |                      |                               | Class of shares repurchased ( <i>Note 1</i> ) |        |   |  |  |
| 6.        | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)              | ( / /  | ) |  |  |
|           |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / /  | ) |  |  |
|           |                      |                               |   |        |   | -  |  |
|           |                      |                               |   |        |   |  |  |
|           |                      |                               | Class of shares redeemed ( <i>Note 1</i> )    |        |   |  |  |
| 7.        | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)                | ( / /  | ) |  |  |
|           |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / /  | ) |  |  |
|           |                      |                               |   |        | _ |  |  |
|           |                      |                               | Class of shares issuable (Note 1)             |        | _ |  |  |
| 8.        | Consideration issue  | e At price : State currency — | Issue and allotment date : (dd/mm/yyyy)       | ( / /  | ) |  |  |
|           |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / /  | ) |  |  |
|           |                      |                               |   |        |   |  |  |

For Main Board and GEM listed issuers

|   | For Main Board              |               |               |
|---|-----------------------------|---------------|---------------|
|   |                             | No. of new    | No. of new    |
|   |                             | shares of     | shares of     |
|   |                             | issuer issued | issuer which  |
|   |                             | during the    | may be        |
|   |                             | month         | issued        |
|   |                             | pursuant      | pursuant      |
|   |                             | thereto       | thereto as at |
|   |                             | thereto       | close of the  |
|   |                             |               |               |
| Type of Issue                             |                             |               | month         |
| 9: Capital                                |                             |               |               |
| reorganisation                            | Class of shares issuable    |               |               |
|   | (Note 1)                    |               |               |
|   | (11016-1)                   |               |               |
|   | Issue and allotment ( / / ) |               |               |
|   | date : (dd/mm/yyyy)         |               |               |
|   | date : (dd/iiiii/yyyy)      |               |               |
|   | EGM approval date: ( / / )  |               |               |
|   | ZOTT approvar date.         |               |               |
|   | (dd/mm/yyyy)                |               |               |
|   |                             |               |               |
|   |                             |               |               |
|   |                             |               |               |
|   |                             |               |               |
|   |                             |               |               |
|   |                             |               |               |
|   | Class of shares issuable    |               |               |
|   | (Note 1)                    |               |               |
| 10. Other At price. State                 |                             |               |               |
| (Please specify) At price: State currency | Issue and allotment ( / / ) |               |               |
| (Trease specify) currency                 | date : (dd/mm/yyyy)         |               |               |
|   |                             |               |               |
|   | EGM approval date:          |               |               |
|   | (dd/mm/yyyy)                |               |               |
|   | (dd/IIIII JJJJ)             | $\overline{}$ |               |
|   |                             |               |               |
|   | Total E. (Ordinary shares)  |               | _             |
|   | (Preference shares)         | )             |               |
|   | (Other class)               |               | _             |
|   |                             |               |               |
|   | `                           |               | -             |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 200,000 |  |  |
|--|-----|---------|--|--|
|  | (2) |         |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | -   |         |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | ·-  |         |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |         |  |  |

| Remarks (if any): |  |             |  |
|-------------------|--|-------------|--|
|                   |  |             |  |
|                   |  |             |  |
|                   |  |             |  |
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|                   |  |             |  |
|                   |  |             |  |
| Submitted by:     | Tricor Investor Services Limited           |             |  |
| Title:            | Branch Share Registrar                     |             |  |
|                   | ecretary or other duly authorised officer) | <del></del> |  |
|                   |  |             |  |
|                   |  |             |  |
| Notes :           |  |             |  |

#### *Notes*:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.