

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	31/5/2011			
To: Hong Kong Exchanges an	d Clearing I	Limited		
Name of Issuer	Value Parti	ners Group Limite	d	
Date Submitted				
I. Movements in Authorised Sl	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>00806</u>	Description	on:	Value Partn	ers Group
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month		5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code :	Description	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	month _			
Increase/(decrease)	_			
Balance at close of the month	_			

31/5/2011

2. Preference Shares		1	or Walli Board and Or
Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,756,920,800					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,756,920,800					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of the	e Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	wing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month			us ut trost or the mone
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price				1221		
HK\$5.50						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	84,301,031
(Note 1)						
2.Exercise Price						
HK\$2.436						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,400,000
(Note 1)						
3.Exercise Price						
HK\$5.00						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,100,000
(Note 1)						
4.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						-
			Total A. (Ordi	inary shares)	Nil	
				rence shares)		
			,	(Other class)		
Total funds raised dur	ing the month	from exercise		,		
options (State currenc		and therefore	<del>-</del> -	Nil		
	•		-			

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>					
( // )					<u> </u>
Stock code (if listed)		•			
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
					<u> </u>
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		•			
EGM approval date		•			
(if applicable) (dd/mm/yyyy)					
3.					
( / / )					
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date		. \			
(if applicable)					
(dd/mm/yyyy) 4.	( / / )				
					<u> </u>
( / / ) Stock code (if listed)					
Class of shares					
		•			
Subscription price EGM approval date		•			
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordin	nary shares)		_ \
		(Prefere	ence shares)		_
		(0	Other class)		-

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\lambda_{\text{.}}\)	outstanding	month	шош	month		
Stock code (if listed)	·					-
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
		`				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordin	nary charec)		
		•	(Prefere	ence shares)		
			(	Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1/	Rights issue		Class of shares issuable				
		At price : State	(Note 1)  Issue and allotment	( / /	)		
		At price: currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
			•••				
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					\		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			ror Main I	<u>soar</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	J.F.						
5.	Scrip dividend		Class of shares issuable (Note 1)	-			
		At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	·			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)	·	_		
8.	Consideration issue	e At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	For Main Bo	ard and GEM lis	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9× Capital			
reorganisation	Class of shares issuable		
reargamenton		•	
	(Note 1)		
	Issue and allotment ( / /	)	
		,	
	date : (dd/mm/yyyy)		
	EGM approval date: ( / /	)	
	(dd/mm/yyyy)	,	
	(dd/IIIII/yyyy)		
	Class of shares issuable	•	
	(Note 1)		
10. Other State			
10. Other (Please specify) At price: State currency	Issue and allotment	)	
(Trease specify) currency	date : (dd/mm/yyyy)		
	EGM approval date:	_	
	(dd/mm/yyyy)		
	Total E. (Ordinary sha	urec)	
	(Preference sha		-
	(Other cl		-
	(Other Cr		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
	<u> </u>
Submitted by: Tricor Investor Services Limited	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.