

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



VALUE PARTNERS GROUP LIMITED
惠理集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

FRAUDULENT WEBSITE AND BROCHURE

The Company wishes to alert its customers and members of the public to an internet website with the domain name “<http://www.valcapmanagement.com>” and brochure relating to a “Value Capital Partners” (collectively, the “Fraudulent Materials”) which make references to certain information of the Company. The Company wishes to clarify that it has no connection with the company named in the Fraudulent Materials. The Company also wishes to clarify that it is not responsible for the information contained in nor has it authorised the use of its information in the Fraudulent Materials.

The Company wishes to alert its customers and members of the public to an internet website with the domain name “<http://www.valcapmanagement.com>” and brochure relating to a “Value Capital Partners”. The Fraudulent Materials make references to certain information of the Company including names and images of the Company’s directors and management team, the Group’s history and group structure, the address and stock code of the Company, and the Group’s products and performance.

The Company wishes to clarify that it has no connection with the company named in the Fraudulent Materials. The Company also wishes to clarify that it is not responsible for the information contained in nor has it authorised the use of its information in the Fraudulent Materials.

The official websites of the Company and its wholly-owned subsidiaries are:—

Value Partners Group Limited	http://www.valuepartnersgroup.com.hk
Value Partners Limited	http://www.valuepartners.com.hk
Sensible Asset Management Limited	http://www.samfund.com.hk

Customers and members of the public are advised to take the utmost care in ensuring that their requests and correspondence are directed to the Company, and not to any e-mail or other addresses, or any telephone or fax numbers, specified in the Fraudulent Materials.

The Company reserves its right to bring legal proceedings against the parties responsible for the Fraudulent Materials.

Any customer or member of the public who has any queries may contact the Company at its official number at 852-2880 9263.

By order of the board of
Value Partners Group Limited
Tse Wai Ming
Executive Director and Company Secretary

Hong Kong, 28 April 2011

As at the date of this Announcement, our Directors are Mr. Cheah Cheng Hye, Mr. Chan Sheung Lai, Mr. Michael Francis Coorey, Ms. Hung Yeuk Yan Renee, Mr. So Chun Ki Louis and Mr. Tse Wai Ming as Executive Directors and Dr. Chen Shih Ta Michael, Mr. Lee Siang Chin and Mr. Nobuo Oyama as Independent Non-executive Directors.