



## 2. Preference Shares

Stock code :    - -	Description :    - -		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :    - -	Description :    - -		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<b>1,601,742,981</b>	--	--	--
Increase/ (decrease) during the month	<b>140,000,000</b>	--	--	--
Balance at close of the month	<b>1,741,742,981</b>	--	--	--

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$7.56 Meeting approved (24/10/2007) Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,642,000
(Note 1)						
2.Exercise Price HK\$5.50 Meeting approved (24/10/2007) Ordinary shares	Nil	Nil	Nil	Nil	Nil	89,878,850
(Note 1)						
3.Exercise Price HK\$2.436 Meeting approved (24/10/2007) Ordinary shares	Nil	Nil	Nil	Nil	Nil	16,000,000
(Note 1)						
4.Exercise Price HK\$5.00 Meeting approved (24/10/2007) Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,100,000
(Note 1)						
			Total A. (Ordinary shares)		Nil	
			(Preference shares)		--	
			(Other class)		--	
Total funds raised during the month from exercise of options (State currency)				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<del>1.</del>						
<del>( / / )</del>						
<del>Stock code (if listed) _____</del>						
<del>Class of shares</del>						
<del>issuable (Note 1) _____</del>						
<del>Subscription price _____</del>						
<del>EGM approval date</del>						
<del>(if applicable)</del>						
<del>(dd/mm/yyyy) _____ ( / / )</del>						
<del>2.</del>						
<del>( / / )</del>						
<del>Stock code (if listed) _____</del>						
<del>Class of shares</del>						
<del>issuable (Note 1) _____</del>						
<del>Subscription price _____</del>						
<del>EGM approval date</del>						
<del>(if applicable)</del>						
<del>(dd/mm/yyyy) _____ ( / / )</del>						
<del>3.</del>						
<del>( / / )</del>						
<del>Stock code (if listed) _____</del>						
<del>Class of shares</del>						
<del>issuable (Note 1) _____</del>						
<del>Subscription price _____</del>						
<del>EGM approval date</del>						
<del>(if applicable)</del>						
<del>(dd/mm/yyyy) _____ ( / / )</del>						
<del>4.</del>						
<del>( / / )</del>						
<del>Stock code (if listed) _____</del>						
<del>Class of shares</del>						
<del>issuable (Note 1) _____</del>						
<del>Subscription price _____</del>						
<del>EGM approval date</del>						
<del>(if applicable)</del>						
<del>(dd/mm/yyyy) _____ ( / / )</del>						

Total B. (Ordinary shares) \_\_\_\_\_  
(Preference shares) \_\_\_\_\_  
(Other class) \_\_\_\_\_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
2. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
3. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
4. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
				Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		



## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	_____ _____
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	_____ _____
3.	Placing	At price : HK\$ <u>5.68</u>	Class of shares issuable <u>Ordinary</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	26/10/2010  27/4/2010	<u>140,000,000</u> <u>Nil</u>
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	_____ _____

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	<p>_____</p> <p>Class of shares issuable _____ (<i>Note 1</i>)</p> <p>At price : State currency _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	_____	_____
6.	Repurchase of shares	<p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	_____	_____
7.	Redemption of shares	<p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	_____	_____
8.	Consideration issue	<p>_____</p> <p>Class of shares issuable _____ (<i>Note 1</i>)</p> <p>At price : State currency _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	_____	_____



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
		Total E. (Ordinary shares)	140,000,000
		(Preference shares)	--
		(Other class)	--

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	140,000,000
	(2)	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		--

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*