

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/10/2010		
To: Hong Kong Exchanges and	Clearing L	imited		
		ners Group Limite	d	
Date Submitted	1 Novembe	er 2010		
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>00806</u>	Description	on:	Value Partn	ers Group
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code :	Description	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)	_			
Balance at close of the month				

31/10/2010

2. Preference Shares -- Description : Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (State currency): **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,601,742,981			
Increase/ (decrease) during the month	140,000,000			
Balance at close of the month	1,741,742,981			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granteu	Exercised	Canceneu	Lapseu		
HK\$7.56						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,642,000
(Note 1)						
2.Exercise Price						
HK\$5.50						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	89,878,850
(Note 1)						
3.Exercise Price						
HK\$2.436						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	16,000,000
(Note 1)						
4.Exercise Price						
HK\$5.00						
Meeting approved						
1476000000000000000000000000000000000000						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,100,000
$\frac{Ordinary shares}{(Note 1)}$	INII	1111	1111	1111	1111	6,100,000
(Ivole 1)			Tatal A (Ond)	:	Nil	
			Total A. (Ordi			
			,	rence shares)		
				(Other class)		
Total funds raised dur	-	from exercise	of			
options (State currenc	y)			Nil		

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>					
(//)					<u> </u>
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
	\				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
1	(/ /)				
4.					
(/ /)				\	
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)					\
	(/ /)				
	Tota	1B. (Ordir	nary shares)		
	10ta	(Prefere	ence shares)		-
		(0	Other class)		_ \

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\lambda\).	outstunding	month	пони	month		
	<u>-</u>					
Stock code (if listed)		,				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	-					
	-					
	<u>-</u>	`				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	-					
	-					
	· 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotol C (Ondin	anni ahamaa)		
]	Total C. (Ordin Prefere	ence shares)		. \
				Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ghts issue		Class of shares issuable			month
1. Riş	ghts issue		Sagas Or suggest issuable			
1. Riş	ghts issue		(Note 1)			
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2. Op	oen offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
3. Pla	acing	At price : HK\$ <u>5.68</u>	Issue and allotment date : (dd/mm/yyyy)	26/10/2010		
			AGM approval date: (dd/mm/yyyy)	27/4/2010		
			(dd/iiiii yyyy)		140,000,000	Nil
			Class of shares issuable (Note 1)			
4. Bo	onus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				or man		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
<u>5.</u>	Scrip dividend		Class of shares issuable (Note 1)				
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					_		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	e At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			For Main Boar		
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
Type of Issue					month
9: Capital					
reorganisation		Class of shares issuab	lo.		
reorganisation			oie		
		(Note 1)			
		T 1 11	(/ /)		
		Issue and allotment	(/ /)		
		date: (dd/mm/yyyy)			
		ECM	(/ /)		
		EGM approval date:	(' ' '		
		(dd/mm/yyyy)			
		_			
		Class of shares issuab	ole		
		(Note 1)			
10. Other	At price : State			_	
(Please specify)	At price : State currency	Issue and allotment	(/ /)		
(Flease specify)	currency	date: (dd/mm/yyyy)			
		` 33337			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		••••			
		Total E.	(Ordinary share	c) 140 000 000	
			Preference share		-
		(Other clas		_
			(Other clas	s) <u></u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	140,000,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

Remarks (if any):			
Submitted by:	Tricor Investor Services Limited		
Title:	Branch Share Registrar		
	ecretary or other duly authorised officer)		
Notes :			

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.