

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/5/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Value Partners Group Limited
Date Submitted	2 June 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>00806</u> Descr	ription :	tion : Value Partners Grou			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code : Descr	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,601,742,981			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,601,742,981			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date	ulars of share ion scheme uding EGM		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and –		Movement duri	ng the month		- ulereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Grunted	Exclused	Culleoned	Lupsed		
HK\$7.56						
11K\$7.50						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,642,000
(Note 1)	1111	1111	1111			5,042,000
2.Exercise Price						
HK\$5.50						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	92,778,850
(Note 1)	1111	1111	1111	1111	1111	92,778,830
3.Exercise Price						
HK\$2.436						
ΠΚ.\$2.430						
Meeting approved						
(24/10/2007) Ordinary shares	Nil	Nil	Nil	Nil	Nil	16,000,000
· · · · · · · · · · · · · · · · · · ·	INII	1111	1111	1111	INII	10,000,000
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	Nil	
		IC		nce shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise o				
options (State currenc			1	Nil		
Sphons (Suite current	57					

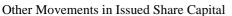
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)				\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
	Total	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible in	to Shores of the I	aguar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>¥.</u>	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
<u>2.</u>	* 						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /) _ _	_ \					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					$\overline{}$		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares)			
			(Prefere	ence shares)			

For Main Board and GEM listed issuers

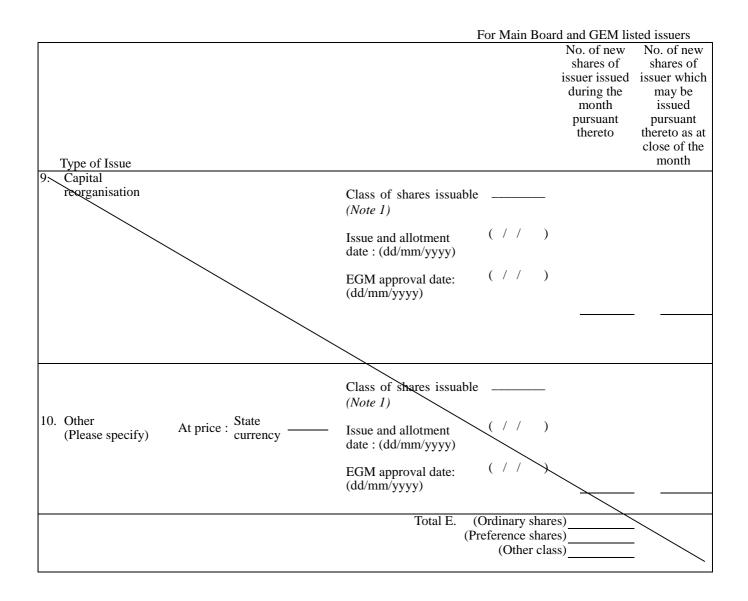
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



shares of shares of issuer issued issuer whic during the may be month issued pursuant pursuant thereto thereto as a	Other Movements in Issu	ued Share Capital				Nelection	N
1. Rights issue Class of shares issuable (Nore 1) At price : State Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) 2. Open offer At price : State currency 2. Open offer At price : State currency 3. Placing At price : State currency 3. Placing At price : State currency 4. Bonus issue Class of shares issuable (More 1) 4. Bonus issue Class of shares issuable (More 1) 5. State Class of shares issuable (More 1) 6. Bonus issue Class of shares issuable (More 1) 6. Bonus issue Class of shares issuable (More 1)	Type of Issue					shares of issuer issued during the month pursuant	may be issued pursuant thereto as at close of the
(Note 1) At price: State currency Issue and allotment date: $(///)^{//}$ EGM approval date: $(///)^{//}$ (d/mm/yyyy) EGM approval date: (///) EGM approval date: (////) EGM approval date: (////) EGM approval date: (////) EGM approval date: (////) EGM approval date: (/////) ESue and allotment (////) ESue and allotment (////) EGM approval date: (/////) ESue and allotment (////) ESue and allotment (/////) EGM approval date: EGM approval date: (/////)	X Rights issue						
At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment (ate : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: EGM approval date: (///)							
(dd/mm/yyyy) = (dd/		At price : State		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) Bonus issue Class of shares issuable (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)) 3. Placing At price : State currency Class of shares issuable (Note 1)							
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)) 3. Placing At price : State currency Class of shares issuable (Note 1)							
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3. Placing At price : State currency Issue and allothent (///) (date : (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) (date : (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (//) (date : (dd/mm/yyyy))	2. Open offer			(/ /)		
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3. Placing At price : State currency Issue and allotnent date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (// /) Issue and allotnent date : (d/mm/yyyy) Issue and allotnent (/ /) EGM approval date: (// /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
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4. Bonus issue Class of shares issuable Issue and allotment (1/2) EGM approval date:	3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				(//)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)							
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:			Class of shares issuable		_		
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)			(Note 1)			\backslash	
	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		<u>F</u>	or N	<u>//ain</u>	Board	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
<u>\$</u> .	Scrip dividend		Class of shares issuable (Note 1)					
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
						`		
			Class of shares issuable (<i>Note 1</i>)			_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Remarks (i	t any):
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Submitted by:	Tricor Investor Services Limited	
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Ittle: (Director Sec	Branch Share Registrar cretary or other duly authorised officer)	
(Director, Sec.	cretary of other dury authorised officer)	
N7 (
Notes :		

noies.

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*