

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/12/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Value Partners Group Limited
Date Submitted	5 January 2010

I. Movements in Authorised Share Capital

(1) 0 (1) 1 1 00000	• ,•	VI D	G		
(1) Stock code : $00806$ D	escription :	Value Partr	artners Group		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h <u>5,000,000,000</u>	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code : D	escription :				
(2) Stock code :D	escription : <u></u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : D Balance at close of preceding mont	No. of ordinary shares	(State	capital		
	No. of ordinary shares	(State			
Balance at close of preceding mont	No. of ordinary shares	(State	capital		

# 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,600,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,600,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Crontad	Exercised	Cancelled	Longod		
1.Exercise Price	Granted	Exercised	Cancelled	Lapsed		
HK\$7.56						
НК\$7.30						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,642,000
(Note 1)	1111					5,042,000
(110101)						
2.Exercise Price						
HK\$5.50						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	98,007,793
(Note 1)						
( )						
3.Exercise Price						
HK\$2.436						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	16,000,000
(Note 1)						i
		To	otal A. (Ordin		Nil	
				nce shares)		
			(0	Other class)		
Total funds raised dur		from exercise o	of			
options (State currenc	v)			Nil		

Share Ontions (under Share Ontion Schemes of the Issuer)

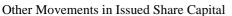
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )				$\backslash$
	Total	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible in	to Shores of the I	aguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	* 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / ) _ _	_ \				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					$\overline{}$	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares)		
			(Prefere	ence shares)		

For Main Board and GEM listed issuers

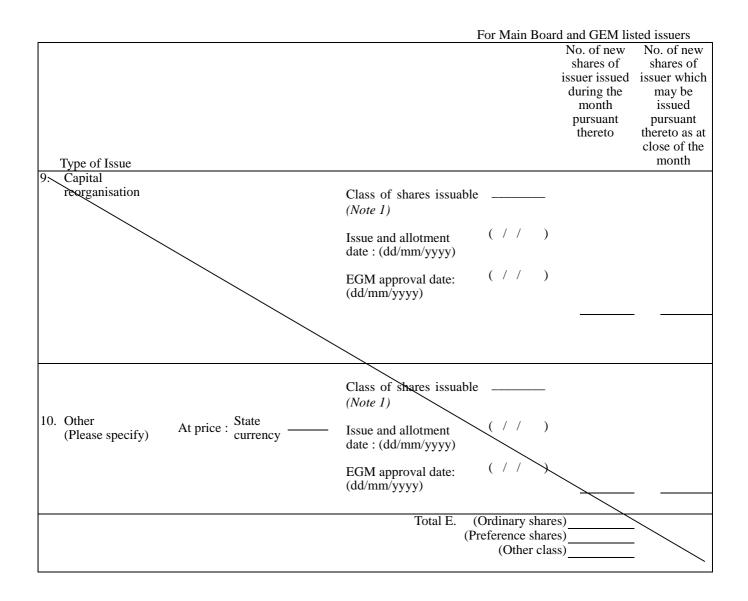
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



shares of shares of issuer issued issuer whic during the may be month issued pursuant pursuant thereto thereto as a	Other Movements in Issu	ued Share Capital				Nelection	N
1. Rights issue       Class of shares issuable (Nore 1)         At price : State       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (d/mm/yyyy)         2. Open offer       At price : State currency         2. Open offer       At price : State currency         3. Placing       At price : State currency         3. Placing       At price : State currency         4. Bonus issue       Class of shares issuable (More 1)         4. Bonus issue       Class of shares issuable (More 1)         5. State       Class of shares issuable (More 1)         6. Bonus issue       Class of shares issuable (More 1)         6. Bonus issue       Class of shares issuable (More 1)	Type of Issue					shares of issuer issued during the month pursuant	may be issued pursuant thereto as at close of the
(Note 1)         At price:       State currency         Issue and allotment date: $(///)^{//}$ EGM approval date: $(///)^{//}$ (d/mm/yyyy)       EGM approval date:         (///)       EGM approval date:         (////)       EGM approval date:         (////)       EGM approval date:         (////)       EGM approval date:         (////)       EGM approval date:         (/////)       ESue and allotment         (////)       ESue and allotment         (////)       EGM approval date:         (/////)       ESue and allotment         (////)       ESue and allotment         (/////)       EGM approval date:         (///////)       EGM approval date:	X Rights issue						
At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (Note 1)       Issue and allotment         (ate : (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         EGM approval date:       (///)							
(dd/mm/yyyy) = (dd/		At price : State		( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       (dd/mm/yyyy)         Bonus issue       Class of shares issuable (dd/mm/yyyy)         Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Class of shares issuable (Note 1)         State       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Class of shares issuable (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Class of shares issuable (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)				( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       )         3. Placing       At price : State currency       Class of shares issuable (Note 1)							
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       )         3. Placing       At price : State currency       Class of shares issuable (Note 1)							
2. Open onel       At price : curreney       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price : State currency       Issue and allothent ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allothent date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       )		$\mathbf{X}$					
3. Placing       At price : State currency       Issue and allothent (///) (date : (dd/mm/yyyy))         EGM approval date: (///) (dd/mm/yyyy)       Class of shares issuable (///) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (///) (date : (dd/mm/yyyy))         EGM approval date: (///) (dd/mm/yyyy)       EGM approval date: (///) (//) (date : (dd/mm/yyyy))	2. Open offer			( / /	)		
3. Placing       At price : State currency       Issue and allothent date : (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (// / )         Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (/ / )       EGM approval date: (/ / )         Glass of shares issuable (// )       EGM approval date: (/ / )         EGM approval date : (/ / )       EGM approval date: (/ / )			EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : State currency       Issue and allotnent date : (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       EGM approval date: (/ / )         4. Bonus issue       Class of shares issuable (// / )         Issue and allotnent date : (d/mm/yyyy)       Issue and allotnent (/ / )         EGM approval date: (// / )       EGM approval date: (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )							
<ul> <li>At price : currency issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares issuable (Note 1)</li> <li>Issue and allotment ( / / ) date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )</li> </ul>			<b>`</b>				
4. Bonus issue       Class of shares issuable       Issue and allotment       (1/2)       EGM approval date:	3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:				(//	)		
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )							
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:			Class of shares issuable		_		
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )			(Note 1)			$\backslash$	
	4. Bonus issue			( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		<u>F</u>	or N	<u>//ain</u>	Board	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
<u>\$</u> .	Scrip dividend		Class of shares issuable (Note 1)					
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
						<b>`</b>		
			Class of shares issuable ( <i>Note 1</i> )			_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Remarks (i	t any):
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Submitted by:	Tricor Investor Services Limited	
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Ittle: (Director Sec	Branch Share Registrar cretary or other duly authorised officer)	
(Director, Sec.	cretary of other dury authorised officer)	
N7 (		
Notes :		

noies.

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*