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VALUE PARTNERS GROUP LIMITED
惠理集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

ANNOUNCEMENT

On 8 November 2009, Mr. Cheah Cheng Hye, Chairman and Executive Director, Mr. So Chun Ki Louis and Ms. Hung Yeuk Yan Renee, Executive Directors of Value Partners Group Limited, confirmed that they, or their associates, have agreed to sell 70,738,000, 5,045,000 and 5,045,000 shares respectively, totalling 80,828,000 shares or approximately 5.05% of our issued share capital, to AKH Holdings LLC (a wholly-owned subsidiary of Affiliated Managers Group, Inc (“AMG”)) as strategic investor of our Company. Those shares were sold at a price of HK\$3.45 per share, being closing price per share on The Stock Exchange of Hong Kong Limited on 6 November 2009. Completion of their sale is expected to take place within the next 7 business days.

AMG is an asset management company listed on the New York Stock Exchange (NYSE: AMG). It has global investment product distribution platforms covering the United States, Europe, Australia and Middle East. Our Company intends to explore with AMG opportunities for collaboration including in the areas of product development and distribution.

The shareholding structure of our Company (i) as at the date of this Announcement and (ii) immediately upon completion of the sale of shares referred to above (assuming no other changes to the share capital or shareholding structure of our Company in the meantime) is illustrated in the following table:

Name	Number of our shares held as at the date of this Announcement	Approximate % of our total issued shares	Number of our shares held upon Completion	Approximate % of our total issued shares
Cheah Capital Management Limited (“CCML”) <i>(note 1)</i>	570,468,484	35.65	499,730,484	31.23
So Chun Ki Louis	40,358,583	2.52	35,313,583	2.21
Bright Starlight Limited (“BSL”) <i>(note 2)</i>	40,358,583	2.52	35,313,583	2.21
AKH Holdings LLC	—	—	80,828,000	5.05
Other shareholders	948,814,350	59.30	948,814,350	59.30
Total	<u>1,600,000,000</u>	<u>100</u>	<u>1,600,000,000</u>	<u>100</u>

Notes:

1. CCML is an associate of Mr. Cheah Cheng Hye.
2. BSL is an associate of Ms. Hung Yeuk Yan Renee.
3. As at the date of this announcement, Mr. Cheah Cheng Hye, Mr. So Chun Ki Louis and Ms. Hung Yeuk Yan Renee also hold respectively 57,050,828, 12,036,140 and 12,036,140 options to subscribe for our shares.

By order of the board of
Value Partners Group Limited
Tse Wai Ming
Executive Director and Company Secretary

Hong Kong, 8 November 2009

As at the date of this Announcement, our Directors are Mr. Cheah Cheng Hye, Ms. Hung Yeuk Yan Renee, Mr. So Chun Ki Louis and Mr. Tse Wai Ming as Executive Directors and Dr. Chen Shih Ta Michael, Mr. Lee Siang Chin and Mr. Nobuo Oyama as Independent Non-executive Directors.