

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):		31/08/2009		
To: Hong Kong Exchanges an	nd Clearing I	Limited		
Name of Issuer		ners Group Limite	d	
Date Submitted	3 Septemb	er 2009		
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>00806</u>	Description	on:	Value Partn	ers Group
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month		5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code :	Description	on: <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _			
Increase/(decrease)	_			
Balance at close of the month				

31/08/2009

2. Preference Shares		1	or Walli Board and Or
Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,600,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,600,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durin	,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$7.56						
Meeting approved (24/10/2007) Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,642,000
(Note 1)	1111	1111		1111	1411	3,042,000
2.Exercise Price HK\$5.50						
Meeting approved (24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	106,673,077
(Note 1)						100,070,077
3.Exercise Price HK\$2.436						
Meeting approved (24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	16,000,000
(Note 1)						
		Tot	tal A. (Ordin	•		
			,	nce shares)		
				Other class)		
Total funds raised dur options (State currenc		from exercise of		Nil		

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>					
( // )					<u> </u>
Stock code (if listed)		•			
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
					<u> </u>
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		•			
EGM approval date		•			
(if applicable) (dd/mm/yyyy)					
3.					
( / / )					
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date		. \			
(if applicable)					
(dd/mm/yyyy) 4.	( / / )				
					<u> </u>
( / / ) Stock code (if listed)					
Class of shares					
		•			
Subscription price EGM approval date		•			
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordin	nary shares)		_ \
		(Prefere	ence shares)		_
		(0	Other class)		-

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\lambda_{\text{.}}\)	outstanding	month	шош	month		
Stock code (if listed)	·					-
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
		`				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordin	nary charec)		
			(Prefere	ence shares)		
			(	Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

Otl	her Movements in Issu	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N.	Rights issue						
`			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		`				-	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yy xy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_\		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

\$.	Type of Issue  Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /		
5.	Scrip dividend	At price : State currency ———	(Note 1)  Issue and allotment	( / /	_	
		At price : State currency ———	Issue and allotment	( / /	)	
					,	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
	`					
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		_	
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	

For Main Board and GEM listed issuers

	For Main B	oard and GEM his	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
		thereto	close of the
Toma of Lanca			month
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable	_	
	(Note 1)		
	Issue and allotment ( / /	)	
	date: (dd/mm/yyyy)		
	EGM approval date: ( / /	)	
	(dd/mm/yyyy)		
	\ 3333 <i>/</i>		
			-
	Class of shares issuable	_	
	(Note 1)		
10. Other State			
10. Other (Please specify) At price: State currency	Issue and allotment	)	
(Flease specify) currency	date : (dd/mm/yyyy)		
	EGM approval date:	$\star$	
	(dd/mm/yyyy)		
	T. 15 (0.2)		
	Total E. (Ordinary sh		
	(Preference sh		. \
	(Other o	class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	ure Capital").)

Remarks (if any):	
	<u> </u>
Submitted by: Tricor Investor Services Limited	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.