

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer  Date Submitted  Value  5 Ma	ed		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>00806</u> Desc	eription:	Value Partr	ners Group
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : Desc	eription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2009

2. Preference Shares			
Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): <u>HK\$500,000,000.00</u>

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,600,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,600,000,000			<del></del>

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$7.56						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,642,000
(Note 1)						
<u> </u>						
2.Exercise Price						
HK\$5.50						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	108,756,077
(Note 1)						
3.Exercise Price						
HK\$2.436						
11K\$2.430						
Meeting approved						
(24/10/2007)						
Ordinary shares	16,000,000	Nil	Nil	Nil	Nil	16,000,000
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	Nil	
		100		nce shares)		
			•	Other class)		
Total funds raised du options (State current		from exercise of	•	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( // )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( / /	)				
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed)		·				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	`	,				
( / / )	-					·
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total		nary shares)		
			(Prefere	ence shares)		
			(	Other class)		

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.	_					
	<del>_</del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	+					
	_ \					
	_ \					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		$\overline{}$				
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )	\				
3.	_					
	<del>_</del>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date		<del></del>	`			
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
4.	_					
	_					
	<u> </u>					
Stock code (if listed)	<u> </u>	<del></del>				<del></del>
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<del></del>				
EGM approval date		<del></del>			\	\
(if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)		
		-	(Prefere	ence shares)		
			((	Other class)		
						\

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

	ner Movements in Iss  Type of Issue	sueu Snare Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X.	Rights issue		Class of shares issuable				
		At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyxy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Class of shares issuable (Note I)  At price: State At price: currency  Class of shares issuable (Note I)  Class of shares are proposed date: (dd/mm/yyyy)  EGM approval date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy)  Class of shares repurchased (Note I)  Cancellation date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy)  Class of shares redeemed Note I)  Redemption of shares  Class of shares (// )  Class of shares issuable (// )	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto				Type of Issue	
Class of shares issuable (Note 1)  At price: State currency							
Class of shares repurchase of shares   Cancellation date : (dd/mm/yyyy)						Scrip dividend	5.
Class of shares repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  7. Redemption of shares  Class of shares redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)			( / / )	Issue and allotment	At price : State currency —		
repurchased (Note 1)  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  8. Consideration issue At price: State currency    Issue and allotment ( / / )			( / / )	EGM approval date: (dd/mm/yyyy)			
repurchased (Note 1)  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  8. Consideration issue At price: State currency    Issue and allotment ( / / )							
shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares redeemed ( Note 1)  7. Redemption of shares ( ( / / )  shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)							
Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable ( / / )  Class of shares issuable ( / / )  State (Note 1)  State currency Issue and allotment date: (dd/mm/yyyy)			( / / )				6.
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  8. Consideration issue At price: State currency			( / / )				
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  8. Consideration issue At price: State currency							
7. Redemption of shares  Redemption date: (/// )  (dd/mm/yyyy)  EGM approval date: (/// )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)							
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)			( / / )	Redemption date:		Redemption of shares	7.
8. Consideration issue At price: State currency ———— Issue and allotment date: (dd/mm/yyyy)			( / / )				
8. Consideration issue At price: State currency ———— Issue and allotment date: (dd/mm/yyyy)							
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)							
ECM opposed data. ( / / )			( / / )	Issue and allotment		Consideration issue	8.
(dd/mm/yyyy)			( / / )	EGM approval date: (dd/mm/yyyy)			

For Main Board and GEM listed issuers

pursua there  Type of Issue	
9: Capital reorganisation Class of shares issuable (Note 1)	
Issue and allotment date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable(Note 1)	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: ( / / / (dd/mm/yyyy)	
T-talE (Oulines diseas)	
Total E. (Ordinary shares) (Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)
Notes:
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State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.