

REPLY FORM

To: Value Partners Group Limited
c/o Tricor Investor Services Limited
26th Floor, Tesbury Centre,
28 Queen's Road East,
Wanchai, Hong Kong.

Part A — To receive the printed version of the Annual Report 2008, Circular, Proxy Form and Notice of Annual General Meeting to be held on 27 April 2009 (the “Current Corporate Communications”): (Please “✓” ONLY ONE box)

- I/We have already received a printed Chinese version of the Current Corporate Communications but I would now like to receive a printed English version.
- I/We have already received a printed English version of the Current Corporate Communications but I would now like to receive a printed Chinese version.

I/We have chosen to receive the Current Corporate Communications by electronic means through the Company's website: www.valuepartnersgroup.com.hk (the “Website Version”) but would like to receive:

- a printed English version; or
- a printed Chinese version; or
- BOTH the printed English and Chinese versions.

Part B — Election for future Corporate Communications: (Please “✓” ONLY ONE box)

I/We would like to receive the future Corporate Communications ^{Note 1} as indicated below:

- to receive the Website Version of all future Corporate Communications published on the Company's website in place of receiving printed copies and receive the notification through my/our email address; or
- to receive the printed English version of all future Corporate Communications ONLY; or
- to receive the printed Chinese version of all future Corporate Communications ONLY; or
- to receive both printed English and Chinese versions of all future Corporate Communications.

Name (in English) _____

Signature _____

Contact telephone number: _____ Date: _____

Email address: _____

Notes:

1. “Corporate Communications” refers to any documents issued or to be issued by Value Partners Group Limited (the “Company”) for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a circular and a proxy form.
2. Please complete all your details clearly.
3. If the Company does not receive this Reply Form by 21 April 2009, all future Corporate Communications will be sent out in the manner specified in the Company's letter dated 24 March 2009.
4. By selecting to read the Website Version of the Corporate Communications published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
5. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
6. The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company at their own risk until you notify otherwise by reasonable notice in writing to the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited of 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong.
7. Shareholders of the Company are entitled to change their election of language and means of receipt of the Company's Corporate Communications at any time by reasonable notice in writing to the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited. Such notice may also be sent via email to ir@vp.com.hk.
8. If you choose Website Version, a notification of the publication of the Corporate Communications on the Company's website will be sent to you in the future. Please provide your email address if you wish to receive the notification via email. If no email address is provided, a printed copy of the notification will be sent to you by post when Corporate Communication(s) is/are posted on the Company's website.
9. If you have any difficulty in receiving or gaining access to the Corporate Communications for any reason, the Company will promptly upon your notice send the printed version of the Corporate Communications to you free of charge.