Dear Shareholders,

ELECTION OF LANGUAGE AND MEANS OF RECEIPT OF CORPORATE COMMUNICATION

The Company offers its Shareholders the choice to receive Corporate Communication either: (i) in printed form, in either English only, in Chinese only, or in both English and Chinese; or (ii) by electronic means through the Company’s website to the extent permitted under the applicable laws and the Company’s constitutional documents.

“Corporate Communication” includes any document to be issued by the Company for your information or action, including but not limited to, annual report, interim report, notice of meeting, circular and proxy form.

Even you have made your election, you are entitled at any time by reasonable notice in writing to the Company’s Hong Kong Branch Share Registrar to change your election of language and/or means of receipt of Corporate Communication.

Both the printed English and Chinese versions of Corporate Communication will be available from the Company or its Hong Kong Branch Share Registrar on request, or on the Company’s website at http://www.valuepartnersgroup.com.hk and the Stock Exchange’s website at http://www.hkexnews.hk.

ACTION TO BE TAKEN

Please tick the appropriate box in the Reply Form, sign and return the same with the enclosed pre-paid envelope to the Company’s Hong Kong Branch Share Registrar, Tricor Investor Services Limited on or before 8 October 2008 (the “Relevant Date”).

If we do not receive the completed Reply Form on or before the Relevant Date and until you inform us by reasonable notice in writing, we will send you a printed Chinese language version of each future Corporate Communication if, according to the register of members maintained by the Hong Kong Branch Share Registrar, you are a natural person with a Chinese name and have an address in Hong Kong; otherwise, we will send you the printed English language version.

Should you have any queries relating to this letter, please call the enquiry hotline at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
Value Partners Group Limited
Tse Wai Ming
Company Secretary
REPLY FORM

To: Value Partners Group Limited (the “Company”)  
c/o Tricor Investor Services Limited  
26th Floor, Tesbury Centre,  
28 Queen’s Road East,  
Wanchai, Hong Kong

I/We would like to receive the Corporate Communication of the Company in the manner as indicated below (Notes 1 & 2):

(Please tick ONLY ONE of the following boxes)

Printed Version Options

(a) □ in English language version only;
(b) □ in Chinese language version only;
(c) □ in BOTH English and Chinese language versions;

Website Version Option (Note 3)

(d) □ to rely on the Corporate Communication posted on the Company’s website in lieu of the printed copies and to receive email notification to my/our email address(es) at ____________________________ of the publication of the Corporate Communication on the Company’s website.

Shareholder’s full name: ____________________________ Contact telephone number: ____________________________

Registered address: ____________________________

Signature: ____________________________ Date: ____________________________

Notes:

(1) If the Company does not receive this Reply Form duly completed and signed on or before 8 October 2008, the Company will send the Corporate Communication in the manner specified in its letter dated 9 September 2008 until and unless you inform us by reasonable notice in writing.

(2) You are entitled to change your above selected choice at any time by reasonable notice in writing to the Company’s Hong Kong Branch Share Registrar, Tricor Investor Services Limited of 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong.

(3) If you choose the Website Version Option, and for any reason have difficulty in receiving or gaining access to the Corporate Communication, you will promptly upon request be sent the Corporate Communication in printed form free of charge.

(4) If you do not provide your email address, you will NOT be notified as and when Corporate Communication is published.


(6) Should you have any queries relating to this form, please call the enquiry hotline at (852) 2980 1333.