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This Announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

Unless otherwise defined herein, terms used in this Announcement shall have the same meanings as those defined in the prospectus dated 8 November 2007 (the "Prospectus") issued by the Company.



## Value Partners Group Limited 惠理集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 806)

## STABILIZING ACTION AND END OF STABILIZATION PERIOD

## **SUMMARY**

The Company announces that the stabilization period in connection with the Global Offering ended on 13 December, 2007.

The only stabilizing action undertaken during the stabilization period was the exercise of the Over-allocation Option in full in respect of 30,400,000 Shares by the Joint Global Coordinators on behalf of the International Underwriters on 30 November, 2007 solely to cover over-allocations in the International Offering.

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As a result of the exercise of the Over-allocation Option in full by the Joint Global Coordinators, the Selling Shareholders sold an aggregate of 30,400,000 Shares, representing approximately 7.97% of the Shares initially offered under the Global Offering, at the Offer Price of HK\$7.63 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%). Details of the exercise of the Over-allocation Option were announced by the Company on 30 November, 2007.

By order of the board of Value Partners Group Limited
Ngan Wai Wah

Executive Director and CEO

Hong Kong, 13 December, 2007

As at the date of this Announcement, our Directors are Mr. Cheah Cheng Hye, Mr. Choi Nga Chung, Mr. Ho Man Kei, Ms. Hung Yeuk Yan Renee, Mr. Law Ka Kin, Mr. Ngan Wai Wah and Mr. So Louis Chun Ki as executive Directors, and Dr. Chen Shih Ta Michael, Mr. Lee Siang Chin and Mr. Nobuo Oyama as independent non-executive Directors.