

26 August 2013

To Non-Registered Holder of securities of Value Partners Group Limited (the “Company”) (Stock Code: 806)

Notification of publication of Interim Report 2013 (“Interim Report”) on the Company’s website

We hereby notify you that Interim Report of our Company, in both English and Chinese, is now available on our Company’s website at www.valuepartners.com.hk.

You may access the Interim Report by clicking “Investor Relations” section of our Company’s website.

If you wish to receive a printed copy of Interim Report, you can complete the Request Form on the reverse of this notification and return it to our Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, by post using the mailing label provided. The printed copy of Interim Report will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of Interim Report, you will expressly indicate that you prefer to receive all future corporate communications* of the Company in printed forms.

Should you have any queries relating to this notification, please contact the Customer Service Hotline of Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 5:30 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,

For and on behalf of
VALUE PARTNERS GROUP LIMITED
CHEUNG Kwong Chi, Aaron
Company Secretary

致惠理集團有限公司「本公司」(股份代號：806) 證券的非登記持有人

於本公司網站刊發二零一三年中期報告(「中期報告」)的通知

現謹通知 閣下，本公司之中期報告的英文本及中文本，現已上載至本公司網站www.valuepartners.com.hk。

請於本公司網站內的「投資者關係」欄內閱覽及下載中期報告。

倘 閣下擬收取中期報告的印刷本，可填妥本通知背面之申請表格及利用郵寄標籤寄回本公司之股份過戶登記香港分處－卓佳證券登記有限公司。中期報告的印刷本將免費發送予 閣下。

請注意，當 閣下填寫及寄回申請表格以索取中期報告的印刷本後，即表示 閣下確認擬收取本公司日後刊發的所有公司通訊*的印刷本。

倘 閣下對本通知有任何查詢，請於星期一至星期五(公眾假期除外)上午九時至下午五時三十分致電卓佳證券登記有限公司客戶服務熱綫，電話號碼為(852) 2980 1333。

代表
惠理集團有限公司
公司秘書
張廣志
謹啟

二零一三年八月二十六日

* Corporate Communications refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

公司通訊指由本公司發出或將予發出以供公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。