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VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 27 JULY 2015

Reference is made to the circular of the Company dated 3 July 2015 (the “**Circular**”). Unless otherwise specified, capitalised terms used but not defined herein shall have the meanings ascribed to them in the Circular.

The Board is pleased to announce that the resolution proposed in the EGM was duly passed by the Shareholders by way of poll.

Tricor Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

The total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the EGM was 1,846,664,831 Shares, representing the entire issued share capital of the Company as at the date of the EGM. As stated in the Circular, Dato’ Cheah Cheng Hye, his associates and all core connected persons of the Company, who held 816,700,074 Shares in aggregate (representing approximately 44.2% of the entire issued share capital of the Company) as at the date of the EGM, have abstained from voting in favour of the resolution at the EGM pursuant to Rule 17.04(1) and the Note to Rule 17.03(4) of the Listing Rules.

Save as disclosed above, to the best of the Directors’ knowledge and belief, there were no other Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM nor were there any other Shareholders required to abstain from voting in the EGM.

The poll results in respect of the resolution proposed at the EGM were as follows:

Resolution proposed at the EGM		No. of Votes (%)		Total Votes
		For	Against	
1.	To approve the grant of share options to Dato' Cheah Cheng Hye to subscribe for 54,800,000 Shares at an exercise price of HK\$14.092 per Share under the Share Option Scheme.	339,339,515 (59.91%)	227,098,730 (40.09%)	566,438,245

By order of the board of
Value Partners Group Limited
WONG Ngai Sze, Icy
Company Secretary

Hong Kong, 27 July 2015

As of the date of this Announcement, our Directors are Dato' Cheah Cheng Hye, Ms. Hung Yeuk Yan Renee, Mr. So Chun Ki Louis and Mr. Tse Wai Ming, Timothy as Executive Directors and Dr. Chen Shih Ta Michael, Mr. Lee Siang Chin and Mr. Nobuo Oyama as Independent Non-executive Directors.