

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

POSITIVE PROFIT ALERT

The Group expects to record a substantial increase in its consolidated net profit attributable to equity holders of the Company for the six months ended 30 June 2015, to more than three times that recorded for the same period last year of HK\$140.6 million.

Shareholders of the Company and potential investors should note that the extreme volatilities experienced in the Greater China stockmarkets recently may cause uncertainties and substantial changes in the business outlook for the Group in the second half of the year. Investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Value Partners Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571) (the “SFO”) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Group expects to record a substantial increase in its consolidated net profit attributable to equity holders of the Company for the six months ended 30 June 2015, to more than three times that recorded for the same period last year of HK\$140.6 million. The substantial improvement is mainly attributable to an increase in management fee and performance fee, and the net fair value gains and realized gains of the Group’s investments in its own funds and other investments up to 30 June 2015.

This announcement is only based on a preliminary review of the unaudited consolidated financial statements of the Group for the six months ended 30 June 2015, which have not yet been finalized and are subject to the review of the Company and its auditor.

Shareholders of the Company and potential investors should note that the extreme volatilities experienced in the Greater China stockmarkets recently may cause uncertainties and substantial changes in the business outlook for the Group in the second half of the year. Investors should exercise caution when dealing in the shares of the Company.

By order of the board of
Value Partners Group Limited
TSE Wai Ming, Timothy
Chief Executive Officer and Executive Director

Hong Kong, 9 July 2015

As of the date of this Announcement, our Directors are Dato’ Cheah Cheng Hye, Ms. Hung Yeuk Yan Renee, Mr. So Chun Ki Louis and Mr. Tse Wai Ming, Timothy as Executive Directors and Dr. Chen Shih Ta Michael, Mr. Lee Siang Chin and Mr. Nobuo Oyama as Independent Non-executive Directors.