This announcement is made regarding the voluntary disclosure of the unaudited monthly assets under management of the Company.

The Board of Directors of Value Partners Group Limited (the “Company”) would like to publish its monthly assets under management (“AUM”) on a voluntary basis. This announcement serves to ensure timely disclosure of our AUM information to shareholders, prospective investors and the general public. This information will also be simultaneously published on the Company’s website (www.valuepartners.com.hk). The AUM information of the preceding month will be released monthly, usually on or around the 25th of each month.

The Company hereby announces that the unaudited AUM of the Company and its subsidiaries (the “Group”) as at 30 November 2014 were approximately US$12.6 billion.

As the information stated above is based on unaudited financial information and may be subject to adjustment, investors are advised to exercise caution when dealing in the shares of the Company.

By order of the board of
Value Partners Group Limited
WONG Ngai Sze, icy
Company Secretary

Hong Kong, 24 December 2014

As the date of this Announcement, our Directors are Dato’ Cheah Cheng Hye, Ms. Hung Yeuk Yan Renee, Mr. So Chun Ki Louis and Mr. Tse Wai Ming, Timothy as Executive Directors and Dr. Chen Shih Ta Michael, Mr. Lee Siang Chin and Mr. Nobuo Oyama as Independent Non-executive Directors.