Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Value Partners Group Limited

Date Submitted 3 March 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>Value Partners Group</th>
</tr>
</thead>
<tbody>
<tr>
<td>00806</td>
<td>Value Partners Group</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>No. of ordinary shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance at close of preceding month</td>
<td>5,000,000,000</td>
<td>HK$0.10</td>
</tr>
<tr>
<td>Increase/(decrease)</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>Balance at close of the month</td>
<td>5,000,000,000</td>
<td>HK$0.10</td>
</tr>
</tbody>
</table>

(2) Stock code : - - Description : - -

<table>
<thead>
<tr>
<th>No. of ordinary shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance at close of preceding month</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Increase/(decrease)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Balance at close of the month</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## 2. Preference Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of preference shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Balance at close of preceding month: 
Increase/(decrease): 
Balance at close of the month: 

## 3. Other Classes of Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of other classes of shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Balance at close of preceding month: 
Increase/(decrease): 
Balance at close of the month: 

Total authorised share capital at the end of the month (*State currency*): HK$500,000,000.00
II. Movements in Issued Share Capital

<table>
<thead>
<tr>
<th>No. of ordinary shares</th>
<th>No of preference shares</th>
<th>No. of other classes of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance at close of preceding month</td>
<td>1,755,202,800</td>
<td>-</td>
</tr>
<tr>
<td>Increase/ (decrease) during the month</td>
<td>Nil</td>
<td>-</td>
</tr>
<tr>
<td>Balance at close of the month</td>
<td>1,755,202,800</td>
<td>-</td>
</tr>
</tbody>
</table>

III. Details of Movements in Issued Share Capital

<table>
<thead>
<tr>
<th>Share Options (under Share Option Schemes of the Issuer)</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable</td>
<td>Movement during the month</td>
<td>Granted</td>
</tr>
<tr>
<td>----------------------------------------------------------</td>
<td>--------------------------------------------------</td>
<td>-----------------------------------------------</td>
</tr>
<tr>
<td>1. Exercise Price HK$5.50</td>
<td></td>
<td>Nil</td>
</tr>
<tr>
<td>Meeting approved (24/10/2007)</td>
<td></td>
<td>Ordinary shares</td>
</tr>
<tr>
<td>(Note 1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Exercise Price HK$2.436</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Meeting approved (24/10/2007)</td>
<td></td>
<td>Ordinary shares</td>
</tr>
<tr>
<td>(Note 1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Exercise Price HK$5.00</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Meeting approved (24/10/2007)</td>
<td></td>
<td>Ordinary shares</td>
</tr>
<tr>
<td>(Note 1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Exercise Price HK$3.94</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Meeting approved (24/10/2007)</td>
<td></td>
<td>Ordinary shares</td>
</tr>
<tr>
<td>(Note 1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable</td>
<td>Movement during the month</td>
<td>No. of new shares of issuer issued during the month pursuant thereto</td>
</tr>
<tr>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. Exercise Price</td>
<td>HK$4.56</td>
<td></td>
</tr>
<tr>
<td>Meeting approved</td>
<td>(24/10/2007)</td>
<td></td>
</tr>
<tr>
<td>Ordinary shares</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>(Note 1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Exercise Price</td>
<td>HK$</td>
<td></td>
</tr>
<tr>
<td>Meeting approved</td>
<td>(    /    /        )</td>
<td></td>
</tr>
<tr>
<td>Ordinary shares</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(Note 1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7. Exercise Price</td>
<td>HK$</td>
<td></td>
</tr>
<tr>
<td>Meeting approved</td>
<td>(    /    /        )</td>
<td></td>
</tr>
<tr>
<td>Ordinary shares</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(Note 1)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| Total A. (Ordinary shares) | Nil |
| (Preference shares) | - - |
| (Other class) | - - |

Total funds raised during the month from exercise of options (State currency) Nil
## Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

<table>
<thead>
<tr>
<th>Description of warrants (Date of expiry - dd/mm/yyyy)</th>
<th>Currency of nominal value</th>
<th>Nominal value at close of preceding month</th>
<th>Exercised during the month</th>
<th>Nominal value at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Stock code (if listed)</td>
<td>Class of shares issuable (Note 1)</td>
<td>Subscription price</td>
<td>EGM approval date (if applicable) (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Stock code (if listed)</td>
<td>Class of shares issuable (Note 1)</td>
<td>Subscription price</td>
<td>EGM approval date (if applicable) (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Stock code (if listed)</td>
<td>Class of shares issuable (Note 1)</td>
<td>Subscription price</td>
<td>EGM approval date (if applicable) (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Stock code (if listed)</td>
<td>Class of shares issuable (Note 1)</td>
<td>Subscription price</td>
<td>EGM approval date (if applicable) (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
</tr>
</tbody>
</table>

Total B. (Ordinary shares) ____________

(Preference shares) ____________

(Other class) ____________
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

<table>
<thead>
<tr>
<th>Class and description</th>
<th>Currency of amount outstanding</th>
<th>Amount at close of preceding month</th>
<th>Converted during the month</th>
<th>Amount at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Stock code (if listed)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Class of shares issuable (Note 1)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Subscription price</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>EGM approval date (if applicable)</td>
<td>(dd/mm/yyyy)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Stock code (if listed)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Class of shares issuable (Note 1)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Subscription price</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>EGM approval date (if applicable)</td>
<td>(dd/mm/yyyy)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Stock code (if listed)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Class of shares issuable (Note 1)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Subscription price</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>EGM approval date (if applicable)</td>
<td>(dd/mm/yyyy)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Stock code (if listed)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Class of shares issuable (Note 1)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Subscription price</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>EGM approval date (if applicable)</td>
<td>(dd/mm/yyyy)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total C.  (Ordinary shares)  
(Preference shares)  
(Other class)
<table>
<thead>
<tr>
<th>Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>( / / ) shares (Note 1)</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>( / / ) shares (Note 1)</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>( / / ) shares (Note 1)</td>
<td></td>
</tr>
<tr>
<td>Total D.</td>
<td>(Ordinary shares)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(Preference shares)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(Other class)</td>
<td></td>
</tr>
<tr>
<td>Type of Issue</td>
<td>Class of shares issuable</td>
<td>No. of new shares of issuer issued during the month pursuant thereto</td>
</tr>
<tr>
<td>---------------</td>
<td>--------------------------</td>
<td>---------------------------------------------------------------</td>
</tr>
<tr>
<td>1. Rights issue</td>
<td>(Note 1)</td>
<td>( / / )</td>
</tr>
<tr>
<td>2. Open offer</td>
<td>(Note 1)</td>
<td>( / / )</td>
</tr>
<tr>
<td>3. Placing</td>
<td>(Note 1)</td>
<td>( / / )</td>
</tr>
<tr>
<td>4. Bonus issue</td>
<td>(Note 1)</td>
<td>( / / )</td>
</tr>
<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>-----------------------------------</td>
<td>---------------------------------------</td>
</tr>
<tr>
<td>5. Scrip dividend</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Class of shares issuable (Note 1)</td>
<td>( / / )</td>
</tr>
<tr>
<td></td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td></td>
</tr>
<tr>
<td>6. Repurchase of shares</td>
<td>Class of shares repurchased (Note 1)</td>
<td>( / / )</td>
</tr>
<tr>
<td></td>
<td>Cancellation date: (dd/mm/yyyy)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>AGM approval date: (dd/mm/yyyy)</td>
<td></td>
</tr>
<tr>
<td>7. Redemption of shares</td>
<td>Class of shares redeemed (Note 1)</td>
<td>( / / )</td>
</tr>
<tr>
<td></td>
<td>Redemption date: (dd/mm/yyyy)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td></td>
</tr>
<tr>
<td>8. Consideration issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>( / / )</td>
</tr>
<tr>
<td></td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td></td>
</tr>
<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date : (dd/mm/yyyy)</td>
</tr>
<tr>
<td>--------------------------------------------------</td>
<td>-----------------------------------</td>
<td>----------------------------------------</td>
</tr>
<tr>
<td>9. Capital reorganisation</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10. Other (Please specify)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

At price : State currency __________

Total E. (Ordinary shares) __________

(Preference shares) __________

(Other class) __________

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

<table>
<thead>
<tr>
<th>Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):</th>
<th>Nil</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td>- -</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):</th>
</tr>
</thead>
<tbody>
<tr>
<td>- -</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):</th>
</tr>
</thead>
<tbody>
<tr>
<td>- -</td>
</tr>
</tbody>
</table>

For Main Board and GEM listed issuers

<table>
<thead>
<tr>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>No. of new shares of issuer issued during the month pursuant thereto</td>
<td>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</td>
</tr>
</tbody>
</table>
Remarks (if any):

____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________

Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.