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VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

PROFIT WARNING

The Group expects to record a substantial decrease in its unaudited consolidated net profit attributable to equity holders of the Company to HK\$88.2 million for the six months ended 30 June 2012 as compared to HK\$198.7 million for the six months ended 30 June 2011.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

Value Partners Group Limited (the “Company”, together with its subsidiaries, the “Group”) expects to record a substantial decrease in its unaudited consolidated net profit attributable to equity holders of the Company to HK\$88.2 million for the six months ended 30 June 2012 as compared to HK\$198.7 million for the six months ended 30 June 2011. This was primarily due to a substantial reduction in performance fee income of HK\$106.1 million as most of the funds with performance fee crystallizing in the first half of year 2012 did not exceed their high watermark or benchmark. Since the performance fee crystallization for most of our major own branded funds is at the end of the year, the performance of our funds in the second half of the year would determine whether we can collect further performance fees in 2012.

The Group continued to maintain a strong financial position with assets under management (“AUM”) stably held at US\$7.2 billion as at 30 June 2012 (same as 31 December 2011) and the Group managed to achieve a net inflow of US\$71 million to AUM during the first half of the year 2012.

This announcement is only based on a preliminary review of the unaudited consolidated financial statements of the Group for the six months ended 30 June 2012, which have not yet been finalised and are subject to the review of the Company and its auditor.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Value Partners Group Limited
TSE Wai Ming, Timothy
Chief Executive Officer and Executive Director

Hong Kong, 7 August 2012

As at the date of this Announcement, our Directors are Mr. Cheah Cheng Hye, Ms. Hung Yeuk Yan Renee, Mr. So Chun Ki Louis and Mr. Tse Wai Ming, Timothy as Executive Directors and Dr. Chen Shih Ta Michael, Mr. Lee Siang Chin and Mr. Nobuo Oyama as Independent Non-executive Directors.