



VALUE PARTNERS GROUP LIMITED

惠理集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 806)

To: The Shareholders who have chosen/deemed consent to read corporate communications of the Company published on its website in place of receiving printed copies

23 March 2012

Dear Sir or Madam,

Notice of availability – Annual Report 2011, Circular, Proxy Form and Notice of Annual General Meeting

The Annual Report 2011, Circular dated 23 March 2012 in relation to proposals for general mandates to issue shares and purchase shares, re-election of retiring directors, proxy form and notice of annual general meeting of Value Partners Group Limited (the “Company”) (the “Current Corporate Communications”) are now available (in English and Chinese) on the website of the Company at www.valuepartnersgroup.com.hk. You may access the Current Corporate Communications by clicking the relevant subject as appeared on the website of the Company.

Pursuant to Rule 2.07A(3) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, shareholders have the right at any time by reasonable notice in writing to the Company c/o its Hong Kong Branch Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong or by email to ir@vp.com.hk to change the choice of means and/or language of receipt of future corporate communications of the Company. Where a shareholder has chosen to receive all future corporate communications by electronic means, and if for any reason that shareholder has difficulty in receiving or gaining access to the corporate communications, the Company will promptly upon the request of that shareholder send to that shareholder the corporate communications at the risk of that shareholder in printed form free of charge. If Shareholders have any queries in relation to this letter, on how to obtain printed copies of Current Corporate Communications on the Company’s website, they should call the enquiry hotline of the Company at (852) 2980 1333 from 9:00 a.m. to 5:30 p.m. on Mondays to Fridays, excluding public holidays.

Yours faithfully,
For and on behalf of
Value Partners Group Limited
TSE Wai Ming, Timothy, CFA & FCPA
Executive Director and Company Secretary